

WHITE & CASE LLP

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Counsel to Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF THIRD MONTHLY STATEMENT OF WHITE & CASE LLP FOR
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM APRIL 1, 2023 THROUGH APRIL 30, 2023**

PLEASE TAKE NOTICE that on the date hereof, White & Case LLP (“**White & Case**”) filed its *Third Monthly Statement of White & Case LLP for Interim Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Period From April 1, 2023 Through April 30, 2023 (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York and served it on the Fee Notice Parties. *See* Docket No. 101 ¶ 2.A.(a).

PLEASE TAKE FURTHER NOTICE that responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) conform to title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “**Interim Compensation Procedures**”);² (b) be served via email so as to be actually received by **12:00 p.m. (prevailing Eastern Time) on the date that is 15 days following the service of this Monthly Statement**, by (i) White & Case LLP and (ii) the Fee Notice Parties; and (c) set forth the nature of the Objection and the amount of fees or expenses at issue. *See* Docket No. 101 ¶ 2.A.(f).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to White & Case and 100% of the expenses of members of the Committee identified in the Monthly Statement to such members of the Committee. *See id.* ¶ 2.A.(g).

PLEASE TAKE FURTHER NOTICE that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Interim Compensation Procedures.

to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder. *See id.* ¶ 2.A.(h).

PLEASE TAKE FURTHER NOTICE that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Kroll at <https://restructuring.ra.kroll.com/genesis/>. You may also obtain copies of the Monthly Statement and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: June 12, 2023
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

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Committee of Unsecured Creditors

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**THIRD MONTHLY STATEMENT OF WHITE & CASE LLP FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES AS COUNSEL FOR THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM
APRIL 1, 2023 THROUGH APRIL 30, 2023**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these chapter 11 cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Name of Applicant:	White & Case LLP (“ White & Case ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ Committee ”) of the above-captioned debtors and debtors-in-possession (collectively the “ Debtors ”)
Date of Retention:	April 13, 2023 [Docket No. 222], <i>Effective as of</i> February 10, 2023
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	April 1, 2023 – April 30, 2023 (the “ Compensation Period ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$2,124,045.00
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$1,699,236.00
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$424,809.00
Amount of Reimbursement of Expenses Sought as Actual and Necessary:	\$1,795.31
Total Interim Compensation and Reimbursement of Expenses Sought:	\$2,125,840.31
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$1,701,031.31
Amount of Reimbursement of Committee Member Expenses Sought as Actual and Necessary:	\$1,724.91

This is a monthly fee statement.

Pursuant to sections 330 and 331 of the Bankruptcy Code,² Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, White & Case, as

² Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

counsel to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of \$1,699,236.00, consisting of 80% of the \$2,124,045.00 in fees earned and 100% of the \$1,795.31 in expenses incurred, as well as 100% of the \$1,724.91 in expenses incurred by members of the Committee.

Professional Services Rendered and Expense Disbursements Incurred

1. Prior to filing this Monthly Statement, White & Case reviewed its fees generated and hours worked (which totaled 1,974.5 hours and \$2,260,099.00) and expenses incurred (which totaled \$1,797.61). Following that review, White & Case voluntarily elected to reduce its fees by 151.9 hours and \$136,054.00 (~6.0%) and its expenses by \$2.30 (~0.1%). White & Case will not seek payment for the fees and expenses that it has agreed to voluntarily write off. Therefore, by this Monthly Statement, White & Case requests payment of an aggregate amount of \$1,699,236.00, consisting of 80% of the \$2,124,045.00 in fees earned and 100% of the \$1,795.31 in expenses incurred.

2. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name, title, year of admission to practice (if applicable), and area of expertise of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by White & Case; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by White & Case. The blended rate for compensation requested in this Monthly Statement is approximately \$1,165 per hour.³

3. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees

³ The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

per project category spent by White & Case timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit C** sets forth the time records for White & Case timekeepers for which compensation is sought by White & Case, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

5. **Exhibit D** sets forth both a summary of, and detailed entries of: (i) expenses for which White & Case seeks reimbursement; and (ii) expenses of Committee members pursuant to the Interim Compensation Procedures.

6. The following is a brief narrative summary of the services performed by White & Case professionals and paraprofessionals on behalf of the Committee during the Compensation Period, organized by project category:

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B01	Asset Sales	1.3	\$1,725.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B02	Automatic Stay Issues	135.9	\$156,828.00
	During the Compensation Period, White & Case's time committed to this project category revolved around the Motion for Relief from Stay filed by Soichiro "Michael" Moro. [Docket No. 165]. In connection therewith, White & Case professionals conferred internally and with the Committee's professionals, and reviewed and analyzed the Motion for Relief from Stay, which led to the drafting and filing of an objection to the same. [Docket No. 235].		
B03	Case Administration	33.9	\$29,165.00
	Because of the size and complexity of these chapter 11 cases, daily case administration matters necessarily required substantial services by White & Case during the Compensation Period, particularly during the first few weeks of White & Case's engagement. White & Case professionals and paraprofessionals were involved in the following activities, among others, relating to administration of these chapter 11 cases during the Compensation Period: (i) conference calls with the W&C team to discuss and review on a detailed basis various		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
	workstreams, staffing, and upcoming deadlines; (ii) conference calls with the other Committee advisors to discuss and coordinate work product; (iii) attending to external file management, including external data rooms, and preparing and filing papers on the court docket and serving same; and (iv) attending to internal file management, including establishing an internal case calendar, preparing workstream trackers, reviewing relevant critical dates, organizing court filings and transcripts, preparing materials for court hearings, and monitoring work in progress.		
B04	Case Strategy	73.5	\$106,647.00
	During the Compensation Period, White & Case professionals devoted substantial time and effort to developing an overall strategy to maximize value for unsecured creditors. White & Case professionals had numerous strategy calls, including: (i) internally with other White & Case professionals; (ii) with one or more representatives from some or all of the Committee's professionals; and (iii) with one or more representatives from some or all of the Debtors' professionals.		
B05	Cash Management & Intercompany Issues	8.8	\$10,309.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B06	Claims Administration & Objections	21.8	\$32,634.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B07	Committee Meetings & Communications	234.2	\$309,640.00
	During the Compensation Period, White & Case spent significant time preparing for and attending meetings of the Committee and the communications subcommittee, each of which occurred on a weekly basis, as well as communicating with the Committee on key developments in the chapter 11 cases. The preparation for Committee meetings included calls and emails with the Committee's professionals to prepare for the meetings and the preparation of meeting agendas, slide presentations, and other discussion materials for the Committee members. White & Case professionals also took minutes and notes of the contents of these meetings. In addition, White & Case had many one-off communications with Committee members, particularly with respect to case strategy, case filings, and ongoing developments.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B08	Corporate, Securities & Regulatory Issues	13.3	\$15,676.00
	During the Compensation Period, White & Case advised the Committee with respect to corporate, securities, and other regulatory law issues as applied to the Debtors and their proposed restructuring.		
B09	Crypto Matters, Business Operations & Utilities	3.3	\$5,071.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B10	Creditor Communications	111.9	\$131,281.00
	During the Compensation Period, White & Case assisted the Committee in communicating with creditors, including, but not limited to, revising the Committee's website and materials thereon, including FAQs for creditors and weekly updates and presentations. Additionally, White & Case prepared for and attended a hearing on April 24, 2023, regarding, among other things, redaction issues in connection with the Debtor's Consolidated Creditor Matrix Motion (Docket Nos. 14 and 236). White & Case professionals also attended the 341 Creditor Meeting on April 13, 2023 [Docket No. 161].		
B11	Exclusivity, Plan & Disclosure Statement	58.1	\$79,863.00
	During the Compensation Period, White & Case expended significant time analyzing plan and restructuring issues, including conferring with the Committee's advisors and advising the Committee regarding same.		
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
	During the Compensation Period, White & Case did not commit any time to this project category.		
B13	GAP Issues	3.5	\$4,482.00
	During the Compensation Period, White & Case committed limited time to this project category.		
B14	Hearings	72.9	\$75,529.00
	During the Compensation Period, White & Case professionals prepared for and attended the hearings and status conferences held on April 24, April 25, April 26, and April 28, 2023.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B15	Investigations	703.0	\$742,505.00
	During the Compensation Period, White & Case prepared information requests and reviewed discovery produced, as well as conducted other due diligence and legal research, with respect to various matters within the Committee's purview.		
B16	Non-working Travel	3.1	\$2,781.00
	During the Compensation Period, White & Case committed limited time to this project category, all of which was in connection with the April 24, 2023 hearing.		
B17	Professional Retention & Fees – Other	22.2	\$18,819.00
	During the Compensation Period, White & Case assisted in the preparation of retention applications for special litigation counsel to the Committee (Seward & Kissel LLP), which was filed on April 21, 2023. [Docket No. 243]. Additionally, White & Case filed the first and second monthly fee statements for the Committee's investment banker (Houlihan Lokey Capital, Inc.). [Docket Nos. 244, 245].		
B18	Professional Retention & Fees – W&C	63.2	\$67,117.00
	During the Compensation Period, White & Case worked on its February, March, and April fee statements in accordance with the Interim Compensation Procedures. The first White & Case monthly fee statement was filed on April 20, 2023. [Docket No. 239].		
B19	Reports, Schedules & Statement	83.1	\$98,261.00
	During the Compensation Period, White & Case corresponded with the Committee's advisors and related professionals regarding various issues in connection with the Debtors' schedules and statements of financial affairs during the Compensation Period. In addition, White & Case filed the Second Supplemental Declaration of Mark Renzi in support of the Committee's redaction motion. [Docket No. 232].		
B20	Taxes	11.1	\$15,911.00
	During the Compensation Period, White & Case analyzed the tax considerations of the Debtors' restructuring and other potential transactions, as well as potential claims under tax sharing agreements.		

No.	Category Name	Hours	Fees
	Brief Narrative Summary		
B21	US Trustee Issues	13.0	\$18,099.00
	During the Compensation Period, White & Case conferred with the U.S. Trustee regarding issues related to the Committee's retention applications and the U.S. Trustee's objection to the Committee's redaction motion.		
B22	Mediation	151.5	\$201,702.00
	During the Compensation Period, White & Case professionals conferred internally in preparation for mediation with various parties in interest. White & Case also prepared a statement in connection with the Debtors' Motion for Mediation. [Docket No. 252].		

Reservation of Rights

7. Although White & Case has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. White & Case reserves the right to seek payment of such fees and expenses not included herein.

Notice

8. White & Case will provide notice of this Monthly Statement to the Fee Notice Parties [see Docket No. 101 ¶ 2.A.(a)] in accordance with the Interim Compensation Procedures.

Dated: June 12, 2023
New York, New York

Respectfully submitted,

By: /s/ Philip Abelson

WHITE & CASE LLP

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*Counsel to Official
Committee of Unsecured Creditors*

Exhibit A

Timekeeper Summary

Name	Title	Year Admitted	Areas of Expertise	Sum of Hours	Average of Rate	Sum of Amount
Abelson, Philip	Partner	2000	Financial Restructuring & Insolvency (FRI) Practice	153.2	\$1,590.00	\$243,588.00
Beil, Ryan	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	8.3	\$960.00	\$7,968.00
Eguiluz, Alexandra	Legal Assistant	N/A	Commercial Litigation Practice	5.7	\$380.00	\$2,166.00
Eliaszadeh, Chante	Associate	2021	Bank Advisory Practice	8.3	\$960.00	\$7,968.00
Fryman, Scott	Partner	2015	Tax Practice	6.2	\$1,460.00	\$9,052.00
Haqqani, Mira	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	5.8	\$740.00	\$4,292.00
Hirshorn, Deanna	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	9.3	\$380.00	\$3,534.00
Huang, Keith	Project Manager – Litigation Support	N/A	Practice Technology - Disputes	7.6	\$380.00	\$2,888.00
Kaul, Sequoia	Associate	2018	Commercial Litigation Practice	182.6	\$1,060.00	\$193,556.00
Khalil, Zeinab	Associate	N/A	Pool Associates - Litigation	65.2	\$740.00	\$48,248.00
Kuethman, Kathryn	Associate	2021	Commercial Litigation Practice	31.3	\$960.00	\$30,048.00
Lingle, Barrett	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	28.0	\$1,020.00	\$28,560.00
Ludovici, Stephen	Associate	2014	Financial Restructuring & Insolvency (FRI) Practice	25.2	\$1,240.00	\$31,248.00
Lundy, Lauren	Associate	2020	Financial Restructuring & Insolvency (FRI) Practice	22.2	\$1,020.00	\$22,644.00
Meises, Michele	Counsel	1992	Financial Restructuring & Insolvency (FRI) Practice	138.8	\$1,310.00	\$181,828.00
Mitra, Anais	Associate	2022	Financial Restructuring & Insolvency (FRI) Practice	28.6	\$740.00	\$21,164.00
Parra Criste, Amanda	Associate	2015	Financial Restructuring & Insolvency (FRI) Practice	129.0	\$1,220.00	\$157,380.00
Perez, Michelle	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	30.4	\$960.00	\$29,184.00
Pesce, Gregory	Partner	2011	Financial Restructuring & Insolvency (FRI) Practice	70.6	\$1,460.00	\$103,076.00
Ramirez, Grace	Associate	2021	Commercial Litigation Practice	98.2	\$960.00	\$94,272.00
Rogan, Reed	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	37.7	\$960.00	\$36,192.00
Shabir, Zarka	Associate	N/A	Pool Associates - Litigation	88.6	\$740.00	\$65,564.00
Shore, Christopher	Partner	1992	Commercial Litigation Practice	75.9	\$2,100.00	\$159,390.00
Smith, Erin	Associate	2014	Commercial Litigation Practice	91.5	\$1,270.00	\$116,205.00
Smith, Trudy	Associate	2016	Financial Restructuring & Insolvency (FRI) Practice	89.7	\$1,180.00	\$105,846.00
Strom, Peter	Associate	2021	Financial Restructuring & Insolvency (FRI) Practice	66.0	\$960.00	\$63,360.00

Sutherland, Gabe	Associate	N/A	Financial Restructuring & Insolvency (FRI) Practice	24.0	\$740.00	\$17,760.00
Venes, Aileen	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	5.1	\$380.00	\$1,938.00
West, Colin	Partner	2008	Commercial Litigation Practice	155.4	\$1,370.00	\$212,898.00
Wick, Katie	Legal Assistant	N/A	Financial Restructuring & Insolvency (FRI) Practice	22.9	\$380.00	\$8,702.00
Yoo, Jade	Associate	2020	Commercial Litigation Practice	111.3	\$1,020.00	\$113,526.00
Grand Total				1,822.6		\$2,124,045.00

Exhibit B

Project Summary

Cat. No.	Project Category Description	Total Hours	Total Fees
B01	Asset Sales	1.3	\$1,725.00
B02	Automatic Stay Issues	135.9	\$156,828.00
B03	Case Administration	33.9	\$29,165.00
B04	Case Strategy	73.5	\$106,647.00
B05	Cash Management & Intercompany Issues	8.8	\$10,309.00
B06	Claims Administration & Objections	21.8	\$32,634.00
B07	Committee Meetings & Communications	234.2	\$309,640.00
B08	Corporate, Securities & Regulatory issues	13.3	\$15,676.00
B09	Crypto Matters, Business Operations, & Utilities	3.3	\$5,071.00
B10	Creditor Communications	111.9	\$131,281.00
B11	Exclusivity, Plan & Disclosure Statement	58.1	\$79,863.00
B12	Executory Contracts & Unexpired Leases	0.0	\$0.00
B13	GAP Issues	3.5	\$4,482.00
B14	Hearings	72.9	\$75,529.00
B15	Investigations	703.0	\$742,505.00
B16	Non-working Travel	3.1	\$2,781.00
B17	Professional Retention & Fees – Other	22.2	\$18,819.00
B18	Professional Retention & Fees – W&C	63.2	\$67,117.00
B19	Reports, Schedules & Statements	83.1	\$98,261.00
B20	Taxes	11.1	\$15,911.00
B21	US Trustee Issues	13.0	\$18,099.00
B22	Mediation	151.5	\$201,702.00
	Grand Total	1,822.6	\$2,124,045.00

Exhibit C

Time Records

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

For professional services for the period ending 30 April 2023

DATE	DESCRIPTION	TIMEKEEPER	HOURS
Asset Sales			
3 April 2023	Review email correspondence re: sale issues.	P Abelson	0.10
7 April 2023	Review deadlines and procedures re: sale process.	B Lingle	0.60
17 April 2023	Review and respond to email correspondence re: asset sales (0.1); review email correspondence re: sale issues (0.1).	P Abelson	0.20
20 April 2023	Review proposed sale update slide.	P Abelson	0.10
22 April 2023	Review presentation re: sale issues.	P Abelson	0.10
24 April 2023	Review email correspondence re: sale issues.	P Abelson	0.20
SUBTOTAL: Asset Sales			1.30

Automatic Stay Issues

3 April 2023	Confer with T. Smith re: Moro motion to lift stay (0.3); prepare objection to Moro motion to lift stay (0.6); confer with M. Perez re: same (0.2).	M Meises	1.10
3 April 2023	Revise objection to stay motion and correspond with G. Pesce, P. Abelson, and A. Parra Criste re: same (3.5); review and analyze Moro motion for relief from stay (0.6); draft notes for W&C team re: same and objection (0.9); correspond with D. Hirshorn re: precedent objections to same (0.1); correspond with M. Meises re: same (0.1).	T Smith	5.20
3 April 2023	Research re: opposition to motion to lift automatic stay for D&O policy (3.9); correspondence with D. Hirshorn and research team re: same (0.3); email findings to T. Smith and M. Meises (0.1).	M Perez	4.30
3 April 2023	Legal research for T. Smith re: precedent objections to motion for relief from stay (0.5); email correspondence with M. Perez re: same (0.1).	D Hirshorn	0.60
4 April 2023	Confer with T. Smith re: Moro motion to lift stay (0.6); confer with M. Perez re: same (0.3); review material to respond to Moro motion (1.2).	M Meises	2.10
4 April 2023	Research case law re: objection to motion to lift automatic stay (2.5); several emails with M. Meises and T. Smith with findings and analysis (0.3).	M Perez	2.80
5 April 2023	Confer with T. Smith re: response to Moro motion to lift stay (0.1); review material re: same (1.3).	M Meises	1.40
5 April 2023	Review precedent objections to motion for stay relief (1.8); revise outline re: objection to Moro motion for stay relief (0.7);	T Smith	2.60

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspond with M. Meises re: same (0.1).		
5 April 2023	Research re: relief from stay and D&O insurance (1.6) and emails to T. Smith and M. Meises re: same (0.2).	M Perez	1.80
6 April 2023	Confer with A. Cowie (BRG) re: insurance policies (0.3); confer with T. Smith re: same (0.2); prepare list of issues re: Moro motion (0.9).	M Meises	1.40
6 April 2023	Review and analyze insurance policy (1.4); draft analysis re: policy limits and coverages (0.7); correspond with M. Meises re: same (0.6); telephone conference with BRG and M. Meises re: D&O insurance policy (0.2).	T Smith	2.90
6 April 2023	Research re: relief from stay and D&O insurance.	M Perez	2.60
7 April 2023	Confer with G. Pesce and P. Abelson re: Moro motion (0.1); review list of diligence questions re: same (0.4).	M Meises	0.50
7 April 2023	Revise diligence list and correspond with M. Meises re: same.	T Smith	0.80
7 April 2023	Research re: relief from stay and D&O Policies (3.3); emails re: same to M. Meises and T. Smith (0.1).	M Perez	3.40
7 April 2023	Draft objection for T. Smith re: motion for relief from automatic stay.	D Hirshorn	0.90
8 April 2023	Revise list of diligence questions re: Moro motion.	M Meises	0.20
8 April 2023	Review and comment on revised diligence list and correspond with M. Meises re: same.	T Smith	0.40
9 April 2023	Revise automatic stay diligence list and correspond with M. Meises re: same.	T Smith	0.10
10 April 2023	Draft objection to Moro motion for stay relief (1.3); correspond with BRG re: revised diligence list (0.1).	T Smith	1.40
11 April 2023	Call with Cleary re: Moro motion to lift stay (0.4); confer with T. Smith re: same (0.3); review and analyze Moro motion (0.3).	M Meises	1.00
11 April 2023	Draft objection to Moro motion for stay relief (2.9); correspond with M. Meises re: same (0.2); attend telephone conference with Cleary and M. Meises re: same (0.3); follow-up telephone conference with M. Meises re: same (0.2); review and analyze case law re: proceeds of insurance policy (2.5).	T Smith	6.10
12 April 2023	Confer with T. Smith re: objection to Moro motion.	M Meises	0.10
12 April 2023	Draft objection to Moro motion for stay relief (3.3); review and analyze case law re: same (2.3); revise objection to same (1.8); correspond with M. Meises re: same (0.2).	T Smith	7.60
13 April 2023	Revise automatic stay objection (1.9); correspond with M. Meises re: same (0.1); correspond and telephone conference with R. Rogan re: research for automatic stay objection (0.3).	T Smith	2.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 April 2023	Research automatic stay D&O policy issue (2.5); confer with T. Smith re: automatic stay D&O policy issue (0.3).	R Rogan	2.80
14 April 2023	Review email correspondence re: Moro automatic stay motion.	P Abelson	0.10
14 April 2023	Revise objection to Moro motion to modify automatic stay (4.8); confer with T. Smith re: same (0.2); confer with S. Kaul re: same (0.1).	M Meises	5.10
14 April 2023	Telephone conference with M. Meises re: automatic stay objection (0.4); correspond with C. West, E. Smith, and S. Kaul re: litigation (0.2); review case law re: automatic stay relief for insurance proceeds (0.3).	T Smith	0.90
14 April 2023	Research automatic stay issues re: D&O policies (5.5); draft findings re: automatic stay issue (1.7).	R Rogan	7.20
15 April 2023	Revise objection to Moro stay relief motion.	M Meises	6.30
15 April 2023	Read and analyze case law re: objection to stay relief (0.3); correspond with M. Meises re: comments to objection (0.2).	T Smith	0.50
15 April 2023	Draft and submit automatic stay D&O policies research memo.	R Rogan	1.90
16 April 2023	Revise objection to Moro stay relief motion.	M Meises	0.70
16 April 2023	Revise automatic stay objection (2.8); review transcripts and case law re: issues raised in same (1.4); correspond with M. Meises re: same (0.2); review and analyze research re: stay relief denials (0.2); correspond with R. Rogan re: same (0.1).	T Smith	4.70
17 April 2023	Revise objection to Moro motion to lift stay (3.7); confer with Cleary re: same (0.1); confer with G. Pesce re: same (0.1).	M Meises	3.90
17 April 2023	Review and analyze case law re: priority of payment (1.8); revise objection re: same (1.7); correspond with M. Meises re: same (0.2); telephone conference with R. Rogan re: automatic stay research (0.2); correspond with R. Beil re: research for automatic stay objection (0.1).	T Smith	4.00
17 April 2023	Research re: D&O policy stay relief.	R Beil	2.20
17 April 2023	Confer with T. Smith re: automatic stay follow-up research questions (0.4); research automatic stay follow up issues and case law (4.1); draft findings re: same (2.4).	R Rogan	6.90
18 April 2023	Review draft objection re: Moro motion.	P Abelson	0.10
18 April 2023	Revise objection to Moro motion to lift stay (3.6); confer with G. Pesce re: objection to Moro motion (0.2).	M Meises	3.80
18 April 2023	Review and analyze research re: policy considerations re: automatic stay (0.2); correspond with R. Beil re: same (0.1); review and analyze research re: estate claims (0.3); correspond with R. Rogan re: same (0.1); correspond with M. Meises, M. Perez, and R. Beil re: automatic stay research (0.1); correspond	T Smith	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with M. Meises re: substantive check on Moro motion (0.1).		
18 April 2023	Research re: D&O policy stay relief (2.8); summarize research re: same (0.5).	R Beil	3.30
18 April 2023	Research re: objection to relief from automatic stay.	M Perez	1.30
19 April 2023	Review and finalize objection to Moro motion (2.8); confer with T. Smith re: same (0.3).	M Meises	3.10
19 April 2023	Substantive and citation check objection to Moro motion (3.9); review and comment on automatic stay objection (1.4); correspond with M. Meises re: same (0.2); telephone conference with M. Meises re: preparing filing version of objection (0.1); correspond with Cleary re: diligence questions (0.1).	T Smith	5.70
21 April 2023	Assist P. Abelson in preparing for automatic stay hearing and correspond with A. Venes re: same.	T Smith	1.50
23 April 2023	Review Moro automatic stay materials.	P Abelson	1.10
24 April 2023	Prepare rebuttal re: Moro reply to Committee objection.	M Meises	3.40
24 April 2023	Correspond with M. Meises and R. Beil re: automatic stay reply and responses to same.	T Smith	0.40
24 April 2023	Review Moro Reply in Support of D&O Stay Relief Motion (0.2); research cases re: same (0.9); summarize case law re: same (0.2).	R Beil	1.30
25 April 2023	Review materials re: Moro automatic stay (1.3); conference with M. Meises re: same (1.2).	P Abelson	2.50
25 April 2023	Prepare rebuttal re: Moro reply to Committee objection (0.6); confer with L. Barefoot re: Moro (0.4); prepare for Moro hearing (0.5); confer with P. Abelson re: same (1.0); confer with A. Cowie (BRG) re: same (0.2).	M Meises	2.70
26 April 2023	Confer with A. Cowie (BRG) re: Moro insurance (0.5); prepare for Moro hearing (1.3); confer with P. Abelson re: same (1.3); confer with P. Abelson post Moro hearing (0.1).	M Meises	3.20
27 April 2023	Revise order granting Moro stay relief motion (0.6); confer with P. Abelson re: same (0.1).	M Meises	0.70
28 April 2023	Finalize order granting Moro's stay relief motion.	M Meises	0.10
SUBTOTAL: Automatic Stay Issues			135.90

Case Administration

1 April 2023	Review email correspondence re: status update and various issues.	P Abelson	0.20
3 April 2023	Update case calendar.	M Meises	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 April 2023	Conference call with W&C associate team re: work in progress.	A Parra Criste	0.50
3 April 2023	Attend telephone conference with A. Parra Criste, B. Lingle, and L. Lundy re: work in process tracker (0.5); revise list of outstanding items re: same (0.1).	T Smith	0.60
3 April 2023	Call with A. Parra Criste, T. Smith, and L. Lundy re: work in process.	B Lingle	0.50
3 April 2023	Call with A. Parra Criste, T. Smith, and B. Lingle re: open workstreams.	L Lundy	0.50
4 April 2023	Update work in progress list.	M Meises	0.30
4 April 2023	Review and revise case calendar (0.2); emails with B. Lingle re: sale calendar with B. Lingle (0.1); review and revise work in progress tracker and correspondence with W&C team re: same (0.2).	A Parra Criste	0.50
4 April 2023	Update internal W&C docket re: recent docket activity.	A Eguiluz	0.20
5 April 2023	Revise work in process items and correspond with W&C team re: same.	T Smith	0.30
5 April 2023	Update internal W&C docket re: recent docket activity.	A Eguiluz	0.20
6 April 2023	Update case calendar.	M Meises	0.20
6 April 2023	Attend call with W&C team re: open case items (0.2); call with B. Lingle re: same (0.2).	A Parra Criste	0.40
6 April 2023	Telephone conference with A. Parra Criste and B. Lingle re: work in process tracker.	T Smith	0.20
6 April 2023	Call with A. Parra Criste and T. Smith re: work in process.	B Lingle	0.50
6 April 2023	Draft memoranda for M. Meises and T. Smith re: docket filings.	G Sutherland	0.50
6 April 2023	Update internal W&C docket re: recent docket activity.	A Eguiluz	0.10
6 April 2023	Correspondence with G. Pesce and M. Perez re: creditor matrix motion and order.	D Hirshorn	0.10
7 April 2023	Draft memoranda for M. Meises re: docket filings.	G Sutherland	0.80
7 April 2023	Update internal W&C docket re: recent docket activity.	A Eguiluz	0.20
7 April 2023	Review Cash Cloud docket re: updates (0.1); correspondence with W&C team and M. Perez re: same (0.2).	D Hirshorn	0.30
8 April 2023	Draft memoranda for M. Meises re: docket filings.	G Sutherland	0.20
10 April 2023	Revise case calendar.	M Meises	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 April 2023	Update internal W&C docket re: recent docket activity.	A Eguiluz	0.40
11 April 2023	Revise case calendar.	M Meises	0.10
11 April 2023	Emails with A. Parra Criste, M. Meises, and M. Haqqani re: case calendar (0.1); email with D. Hirshorn re: hearing registration (0.1).	A Mitra	0.20
11 April 2023	Draft memoranda for T. Smith and M. Meises re: docket filings.	G Sutherland	0.20
11 April 2023	Update internal W&C docket re: recent docket activity.	A Eguiluz	0.20
11 April 2023	Revise internal docket and case calendar re: updates (0.4); review Cash Cloud docket re: updates (0.1); correspondence with W&C team and M. Perez re: same (0.1).	D Hirshorn	0.60
12 April 2023	Draft communications work in process tracker (0.3); correspond with P. Strom re: same (0.2).	T Smith	0.50
13 April 2023	Update internal case calendar.	M Meises	0.10
13 April 2023	Attend telephonic meeting with A. Parra Criste, B. Lingle, and L. Lundy re: work in process tracker (0.6); correspond with P. Strom re: revisions to work in process tracker (0.2).	T Smith	0.80
13 April 2023	Call with A. Parra Criste, T. Smith, and L. Lundy re: work in process.	B Lingle	0.50
13 April 2023	Revise internal W&C docket re: updates.	D Hirshorn	0.30
14 April 2023	Review work in process tracker.	G Pesce	0.60
14 April 2023	Confer with G. Pesce and P. Abelson re: work in progress tracker.	M Meises	0.50
14 April 2023	Call with P. Abelson, G. Pesce, and M. Meises re: work in progress (0.5); revise work in progress tracker (0.2).	A Parra Criste	0.70
14 April 2023	Revise work in process tracker for communications work streams and correspond with W&C team re: same.	T Smith	0.30
14 April 2023	Revise internal W&C docket re: updates (0.1); emails with M. Meises and K. Wick re: upcoming hearing (0.1).	D Hirshorn	0.20
15 April 2023	Draft memoranda for T. Smith and M. Meises re: docket filings (0.6); correspond with P. Abelson, M. Meises, and T. Smith re: same (0.1).	G Sutherland	0.70
16 April 2023	Review updated workstreams tracker.	P Abelson	0.20
16 April 2023	Emails with P. Abelson and G. Pesce re: open case issues (0.2); email to Cleary re: outstanding case diligence (0.1).	A Parra Criste	0.30
17 April 2023	Update case calendar.	M Meises	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 April 2023	Revise materials re: Committee's motion to compel (0.5); update internal W&C docket re: recent docket activity (0.3).	A Eguiluz	0.80
17 April 2023	Prepare M. Renzi's declaration with exhibits re: filing.	D Hirshorn	1.70
18 April 2023	Revise work in progress tracker in advance of communications subcommittee call.	P Strom	0.40
18 April 2023	Draft memoranda for T. Smith and M. Meises re: docket filings.	G Sutherland	0.20
18 April 2023	Update internal W&C docket re: recent docket activity.	A Eguiluz	0.40
18 April 2023	Revise internal W&C docket and case calendar re: updates (0.3); prepare M. Renzi's declaration with exhibits re: filing (0.7); file M. Renzi's declaration in support of redaction motion (0.2); serve electronic copy of same on Moro's counsel (0.1).	D Hirshorn	1.30
19 April 2023	Confer with A. Parra Criste re: case status (0.5); review work in progress list for W&C team meeting (0.1).	M Meises	0.60
19 April 2023	Call with M. Meises re: open case items (0.5); revise work in progress tracker (0.2); call with P. Abelson re: work in progress tracker (0.1).	A Parra Criste	0.80
19 April 2023	Revise work in progress tracker based upon communications call.	P Strom	0.30
19 April 2023	Update internal W&C docket re: recent docket activity.	A Eguiluz	0.20
20 April 2023	Confer with A. Parra Criste re: case updates.	R Rogan	0.20
20 April 2023	Update internal W&C docket re: recent docket activity.	A Eguiluz	0.20
20 April 2023	Review docket re: recent activity (0.1); revise internal W&C docket re: same (0.4); monitor Cash Cloud bankruptcy docket re: recent activity (0.1); correspondence with W&C core team and M. Perez re: same (0.2).	D Hirshorn	0.80
21 April 2023	Emails with W&C team re: workstreams.	J Shore	0.60
21 April 2023	Review updated work in progress list.	P Abelson	0.10
21 April 2023	Review recent docket entries (0.3); update case calendar (0.2); review work in progress list re: same (0.1).	M Meises	0.60
21 April 2023	Telephone conference with L. Lundy, B. Lingle, and A. Parra Criste re: work in process.	T Smith	0.20
21 April 2023	Telephone conference with A. Parra Criste, L. Lundy, T. Smith re work in process.	B Lingle	0.50
21 April 2023	Update internal W&C docket re: recent docket activity.	A Eguiluz	0.40
21 April 2023	Review docket re: recent activity (0.1); update internal W&C docket re: same (0.1).	A Venes	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 April 2023	Update case calendar (0.2); monitor docket (0.2).	M Meises	0.40
23 April 2023	Review updated HL work streams tracker.	P Abelson	0.10
23 April 2023	Update case calendar.	M Meises	0.10
23 April 2023	Correspondence with Kroll re: upcoming dates.	A Parra Criste	0.20
24 April 2023	Draft memoranda for M. Meises re: docket filings.	G Sutherland	1.30
24 April 2023	Update internal docket folder re: recent docket activity.	A Eguiluz	0.40
25 April 2023	Draft memoranda for M. Meises re: docket filings.	G Sutherland	0.20
25 April 2023	Update internal docket folder re: recent docket activity.	A Eguiluz	0.30
26 April 2023	Review communications work in progress tracker.	A Parra Criste	0.10
26 April 2023	Draft memoranda for M. Meises re: docket filings.	G Sutherland	0.80
26 April 2023	Update internal docket folder re: recent docket activity.	A Eguiluz	0.10
26 April 2023	Update internal W&C pleadings files (0.2); update W&C case calendar re: same (0.3); review cash cloud docket re: recent activity (0.1); correspondence with W&C team re: docket activity (0.3).	D Hirshorn	0.90
27 April 2023	Telephone conference with A. Parra Criste and B. Lingle re: work in process.	T Smith	0.20
27 April 2023	Call with A. Parra Criste and T. Smith re: work in process.	B Lingle	0.20
27 April 2023	Revise document titles for S. Kaul re: loan documentation (1.1); Update internal docket folder re: recent docket activity (0.1).	A Eguiluz	1.20
28 April 2023	Revise internal case calendar.	M Meises	0.20
28 April 2023	Update internal docket folder re: recent docket activity.	A Eguiluz	0.40
SUBTOTAL: Case Administration			33.90

Case Strategy

30 March 2023	Conference with B. Geer (HL) and P. Abelson (W&C) re: strategy.	J Shore	0.40
1 April 2023	Conference with B. Geer (HL) re: strategy.	P Abelson	0.30
1 April 2023	Correspond with P. Abelson re: case strategy.	G Pesce	0.30
1 April 2023	Correspond with W&C restructuring team re: open issues.	B Lingle	0.50
2 April 2023	Correspond with P. Abelson re: case strategy.	G Pesce	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 April 2023	Emails with W&C team re: various case issues and strategy.	J Shore	1.50
3 April 2023	Conference with Committee advisors re: strategy (0.9); conference with S. O'Neal (Cleary) re: status update (0.3); conference with G. Pesce re: strategy (0.2); conference with A. Parra Criste re: strategy (0.2).	P Abelson	1.60
3 April 2023	Confer with W&C, HL and BRG re: open issues and strategic concerns (0.6); confer and correspondence with W&C team re: same (0.3); confer with HL and W&C teams re: proposal (0.6).	G Pesce	1.50
3 April 2023	Call with Committee advisors re: strategy.	M Meises	0.80
3 April 2023	Call with Committee advisors (partial).	A Parra Criste	0.50
3 April 2023	Emails with managing clerks and T. Smith re: BVI proceeding research request.	D Hirshorn	0.10
4 April 2023	Conference with B. Rosen (Proskauer) re: strategy (0.2); conference with G. Pesce re: status update (0.2); conference with Debtors' advisors re: weekly call (0.5); conference with M. Meises re: status update (0.3).	P Abelson	1.20
4 April 2023	Weekly call with Cleary re: case status.	M Meises	0.50
4 April 2023	Call with Genesis advisors.	A Parra Criste	0.50
5 April 2023	Conference with G. Pesce re: status update and strategy.	P Abelson	0.20
5 April 2023	Confer with BRG, HL and W&C re: strategic concerns (0.6); correspondence with same re: same (0.7); confer with W&C and HL re: SteerCo call and prepare for same (0.8).	G Pesce	2.10
6 April 2023	Follow-up calls with HL and BRG re: counter proposal (0.6); review chart comparing proposals (1.1).	J Shore	1.70
6 April 2023	Conference with Committee advisors re: strategy (1.2); conference with E. Smith re: status update (0.4).	P Abelson	1.60
6 April 2023	Confer with Committee and Debtors' professionals re: strategy and tactics (0.4); confer with W&C and HL re: Ad Hoc Group meeting (0.6); prepare materials re: same (0.6).	G Pesce	1.60
6 April 2023	Call with G. Pesce re: case update (0.1); call with Committee advisors re: updates (0.5); call with P. Abelson re: case strategy (0.4); call with Seward & Kissel re: FTX matters (0.3).	A Parra Criste	1.30
7 April 2023	Confer with C. Shore re: claims strategy (0.2); confer with P. Abelson and C. West re: same (0.4); revise materials re: claims monetization (0.6); confer with C. Kearns (BRG) re: same (0.2); confer with M. Renzi (BRG) re: same (0.2); review correspondence re: same (0.6); confer with P. Abelson re: discussions with Committee members (0.6); confer with A. Alvarez and P. Abelson re: next steps (1.3).	G Pesce	4.10
7 April 2023	Calls with G. Pesce and P. Abelson re: strategic considerations	A Parra Criste	1.00

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	(0.5); call with P. Abelson and C. West re: same (0.5).		
8 April 2023	Email to A. Parra Criste re: choice of law provisions.	S Kaul	0.20
10 April 2023	Conference with A. Parra Criste re: strategy (0.8); conference with C. Kearns (BRG) re: strategy (0.3); conference with G. Pesce re: strategy (0.1).	P Abelson	1.20
10 April 2023	Confer with HL and P. Abelson re: next steps (0.6); draft correspondence re: same (0.6).	G Pesce	1.20
11 April 2023	Call with Debtors and Committee's advisors re: status update (0.5); conference with P. Abelson re: strategy (0.1).	J Shore	0.60
11 April 2023	Conference with C. Shore re: strategy (0.1); conference with Committee and Debtors' advisors re: status update (0.5).	P Abelson	0.60
11 April 2023	Confer with P. Abelson and B. Geer re: claims issues and next steps (0.6); confer with Cleary team re: same (0.4).	G Pesce	1.00
11 April 2023	Call with Debtors' advisors and Committee advisors re: weekly update.	C West	0.50
11 April 2023	Confer with A. Parra Criste re: case status (0.4); weekly call with Cleary re: case status (0.5).	M Meises	0.90
11 April 2023	Call with Cleary advisors re: open items (0.5); call with M. Meises re: case strategy and workstreams (0.3).	A Parra Criste	0.80
11 April 2023	Attended meeting with W&C litigation team re: strategy.	Z Khalil	1.00
12 April 2023	Conference with G. Pesce re: strategy (0.2); review email correspondence with Committee advisors re: strategy and status update (0.2).	P Abelson	0.40
12 April 2023	Correspondence with HL and W&C teams re: updates and open items (0.6); confer with same re: same (0.3); confer with HL, BRG, and W&C teams re: meeting (0.3).	G Pesce	1.20
13 April 2023	Conference with Committee advisors re: strategy and status update.	P Abelson	0.50
13 April 2023	Correspondence with HL and W&C teams re: open items (0.5); confer with same re: same (0.3).	G Pesce	0.80
13 April 2023	Call with Committee advisors re: strategy.	M Meises	0.50
13 April 2023	Call with Committee advisors re: updates (0.5); call with B. Lingle, T. Smith, and L. Lundy re: case updates (0.5).	A Parra Criste	1.00
13 April 2023	Call with A. Parra Criste, T. Smith, and B. Lingle re: strategy and open workstreams.	L Lundy	0.50
14 April 2023	Conference with W&C team re: status update (0.5); conference with G. Pesce re: strategy and status update (0.3); review email	P Abelson	0.90

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	correspondence with Committee advisors re: outstanding matters (0.1).		
14 April 2023	Correspondence with HL and W&C teams re: open items.	G Pesce	0.60
14 April 2023	Email to Cleary re: outstanding issues.	M Meises	0.40
14 April 2023	Attend call with W&C litigation team to discuss next steps.	Z Khalil	0.50
17 April 2023	Conference with Committee advisors re: strategy and update.	P Abelson	0.30
17 April 2023	Confer with W&C, HL and BRG re: case strategy and next steps (0.6); confer with P. Abelson re: various next steps and open issues (0.5).	G Pesce	1.10
17 April 2023	Call with HL and BRG re: strategy.	M Meises	0.30
17 April 2023	Call with Committee advisors re: open items.	A Parra Criste	0.20
17 April 2023	Call with Digital Currency Group re: strategic considerations re: May maturity.	B Lingle	1.40
18 April 2023	Conference with D. Smith (Hughes Hubbard) re: update.	P Abelson	0.30
19 April 2023	Conference with A. Parra Criste re: strategy.	P Abelson	0.10
19 April 2023	Attend W&C team meeting re: case updates and strategy.	K Kuethman	1.00
20 April 2023	Review and revise Committee deck re: investigation status (1.3); call with Committee re: investigation update (1.5).	J Shore	2.80
20 April 2023	Calls with W&C team re: mediation, strategy, and scheduling.	J Shore	1.20
20 April 2023	Conference with Committee advisors re: strategy (0.4); conference with W&C team re: status update and strategy (0.6).	P Abelson	1.00
20 April 2023	Confer with W&C and HL re: strategy updates (0.6); confer with W&C team re: strategy issues re: mediation and open issues (0.6).	G Pesce	1.20
20 April 2023	Call with HL and BRG re: strategy (0.4); team meeting re: case status (0.5).	M Meises	0.90
20 April 2023	Call with Committee advisors re: update (0.5); call with W&C restructuring team re: strategy update (0.5); correspondence with Cleary re: diligence (0.2).	A Parra Criste	1.20
21 April 2023	Call with P. Abelson, C. West, and G. Pesce re: case strategy.	J Shore	0.50
21 April 2023	Conference with M. Meises, A. Parra Criste, and G. Pesce re: status update (0.4); conference with A. Parra Criste re: strategy (0.3); conference with B. Geer (HL) re: strategy (0.2); conference with B. Geer (HL) and G. Pesce re: status update (0.2); conference with G. Pesce and A. Parra Criste re: strategy (0.1).	P Abelson	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 April 2023	Confer with P. Abelson, A. Criste, and M. Meises re: open issues (0.4); confer with P. Abelson re: case strategy (0.6).	G Pesce	1.00
21 April 2023	Call with W&C team re: litigation strategy.	C West	0.60
21 April 2023	Participate in W&C team meeting re: case status.	M Meises	0.40
21 April 2023	Call with T. Smith, L. Lundy, and B. Lingle re: case strategy (0.5); call with C. Shore, P. Abelson, C. West and G. Pesce re: same (0.5); call with P. Abelson and M. Meises re: same (0.4); revise updated work in progress tracker re: same (0.2); call with P. Abelson re: case issues and correspondence with Cleary re: same (0.4); review May loan documentation (1.0).	A Parra Criste	3.00
21 April 2023	Call with A. Parra Criste, T. Smith, and B. Lingle re: strategy and open workstreams.	L Lundy	0.60
23 April 2023	Revise May loan summary deck re: P. Abelson comments to same.	A Parra Criste	0.60
24 April 2023	Conference with Committee advisors re: strategy (0.6); conference with A. Parra Criste re: strategy (0.6).	P Abelson	1.20
25 April 2023	Conference with W&C team re: strategy.	P Abelson	0.30
25 April 2023	Weekly call with Debtors' advisors.	C West	0.10
25 April 2023	Weekly call with Cleary (0.2); confer with A. Parra Criste re: case status (0.5); call with P. Abelson and A. Parra Criste re: same (0.4).	M Meises	1.10
25 April 2023	Call with P. Abelson and M. Meises re: updates (0.5); revise work in progress tracker re: same (0.2); review advisor non-disclosure agreements and Committee bylaws re: sharing diligence with Seward & Kissel (0.3); correspondence with C. West re: same (0.2).	A Parra Criste	1.20
26 April 2023	Conference with A. Parra Criste and M. Meises re: status update and strategy.	P Abelson	0.30
26 April 2023	Meeting with W&C team re: strategy.	M Meises	0.40
26 April 2023	Call with W&C litigation team re: next steps and mediation strategy (1.0); call with C. West and P. Abelson re: strategic updates (1.0).	E Smith	2.00
26 April 2023	Call with M. Meises and P. Abelson re: case strategy (0.4); review and revise BRG diligence list (0.3); call with G. Pesce re: updates (0.1).	A Parra Criste	0.80
27 April 2023	Conference with Committee advisors re: strategy and status update (0.7); conference with W&C team re: same (0.5); conference with G. Pesce re: status update (0.3).	P Abelson	1.50
27 April 2023	Call with Committee advisors re: strategy (0.7); W&C team meeting call re: strategy (0.5).	M Meises	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 April 2023	Call with M. Meises and P. Abelson re: case strategy (0.3); call with B. Lingle and T. Smith re: case strategy (0.5); call with Committee advisors re: case and mediation strategy (1.0).	A Parra Criste	1.80
28 April 2023	Confer with P. Abelson and C. West re: strategy and tactics re: mediation and other key topics (0.6); correspondence with same re: same (0.3).	G Pesce	0.90
28 April 2023	Attend W&C team call re: case strategy (0.3); correspondence with Cleary team re: outstanding diligence requests (0.2).	A Parra Criste	0.50
29 April 2023	Correspondence with W&C team re: strategy and next steps.	G Pesce	0.40
SUBTOTAL: Case Strategy			73.50

Cash Management & Intercompany Issues

3 April 2023	Emails with W&C team re: intercompany issues.	J Shore	0.20
3 April 2023	Review section 345 order (0.2); confer with G. Pesce and L. Lundy re: same (0.1).	M Meises	0.30
3 April 2023	Correspond with W&C team re: reservation on sec. 345 order (0.2); review stipulation re: Celsius matter (0.2).	A Parra Criste	0.40
3 April 2023	Correspondence with W&C team re: section 345 open issues.	L Lundy	0.30
4 April 2023	Review coin security letter precedent (0.2); review and revise coin security diligence questions (0.2) correspondence with BRG re: same (0.1).	A Parra Criste	0.50
6 April 2023	Call with A. Cowie (BRG) re: intercompany transfers (0.4); review materials re: intercompany transfers (0.9).	C West	1.30
10 April 2023	Review materials re: intercompany allocation (0.2); review intercompany agreement and emails to L. Lundy and E. Hengel (BRG) re: same (0.2).	A Parra Criste	0.40
10 April 2023	Analysis re: master services agreement (0.8); correspondence with G. Pesce and E. Hengel (BRG) re: same (0.3).	L Lundy	1.10
11 April 2023	Call with A. Cowie (BRG) re: intercompany agreements and correspondence with A. Alvarez re: same (0.2); prepare draft email re: same (0.3).	A Parra Criste	0.50
11 April 2023	Draft summary re: allocation issues (2.1); call with A. Cowie (BRG) re: same (0.2); correspondence with BRG and W&C teams re: same (0.8).	L Lundy	3.10
12 April 2023	Email to Committee re: intercompany allocations (0.1); call with A. Cowie (BRG) re: same (0.1).	A Parra Criste	0.20
19 April 2023	Call with BRG re: intercompany transactions.	C West	0.50
SUBTOTAL: Cash Management & Intercompany Issues			8.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
Claims Administration & Objections			
30 March 2023	Correspondence with W&C team re: settlement issues.	J Shore	2.30
1 April 2023	Confer with P. Abelson and C. West re: claims issues.	G Pesce	0.20
3 April 2023	Conference with HL re: claim amounts.	P Abelson	0.20
3 April 2023	Confer with P. Abelson and B. Geer re: claims issues and next steps (0.8); confer with Cleary team re: same (0.5).	G Pesce	1.30
4 April 2023	Review bar date notice.	A Parra Criste	0.20
4 April 2023	Correspond and telephone conference with M. Meises re: automatic stay objection (0.6); revise communications action items list and provide status update (0.3); correspond with A. Parra Criste re: same (0.1).	T Smith	1.00
5 April 2023	Call with P. Abelson re: claim recovery.	J Shore	0.10
5 April 2023	Correspond with R. Minott re: customized proof of claim form.	P Strom	0.20
6 April 2023	Review claim (0.3); review materials re: potential recoveries (0.2).	J Shore	0.50
7 April 2023	Confer with G. Pesce re: claims strategy.	J Shore	0.20
8 April 2023	Review secondary sources and analysis re: claims issues.	T Smith	0.30
13 April 2023	Review emails re: accounting.	J Shore	1.00
13 April 2023	Legal research re: claims issues (0.5); conference with J. Drew (Otterbourg), SOF, and B. Geer (HL) re: same (0.5).	P Abelson	1.00
13 April 2023	Telephone conference with BRG re: voting (0.2); revise draft analysis re: creditor pool and review and analyze model re: same (0.6); correspond with G. Pesce and P. Abelson re: voting inquiry (0.1).	T Smith	0.90
16 April 2023	Conference with J. VanLare (Cleary) re: Babel.	P Abelson	0.50
17 April 2023	Review email correspondence re: bar date (0.2); research re: set off (0.4).	P Abelson	0.60
19 April 2023	Review A&A agreement.	J Shore	0.70
19 April 2023	Call with A. Parra Criste re: limited objection (0.6); draft limited objection re: potential motion to compel (3.5).	E Smith	4.10
20 April 2023	Revise limited objection and correspondence with G. Pesce re: same.	E Smith	2.10
20 April 2023	Review objection to expedite.	B Lingle	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 April 2023	Conference with T. Karcher re: collateral issues (0.4); conference with B. Geer (HL) re: collateral issues (0.1); conference with E. Hengel (BRG) and B. Geer (HL) re: collateral issues (0.1); conference with A. Parra Criste and E. Hengel (BRG) re: claims issues (0.2).	P Abelson	0.80
24 April 2023	Review email correspondence re: claims issues.	P Abelson	0.10
24 April 2023	Revise draft limited objection re: same.	E Smith	1.20
25 April 2023	Revise potential objection re: updated case law.	E Smith	2.00
SUBTOTAL: Claims Administration & Objections			21.80

Committee Meetings & Communications

23 March 2023	Review decks prepared for Committee.	J Shore	0.10
28 March 2023	Review decks prepared for Committee.	J Shore	0.70
29 March 2023	Attend (partial) meeting with Committee (2.2); follow up emails with W&C team re: same (0.1); review pledges (0.1).	J Shore	2.40
2 April 2023	Revise materials re: Committee meeting (0.6); correspondence with W&C team re: same (0.3).	G Pesce	0.90
3 April 2023	Revise Committee slide deck re: term sheet (0.4); call with Committee advisors re: strategy (0.9).	J Shore	1.30
3 April 2023	Conference with Committee re: proposal (1.9); conference with A. Parra Criste and G. Pesce re: Committee presentation (0.1); review draft Committee presentation (0.2).	P Abelson	2.20
3 April 2023	Revise materials re: Committee meeting (0.6); correspondence with W&C team re: same (0.3).	G Pesce	0.90
3 April 2023	Revise deck for weekly Committee meeting.	M Meises	1.20
3 April 2023	Revise Committee deck (2.0); review HL tracker re: Committee deck (0.3); review and revise Committee meeting minutes (0.5); correspondence with W&C team re: Committee deck (0.2).	A Parra Criste	3.00
3 April 2023	Draft investigation subcommittee meeting minutes (0.4); correspond with A. Parra Criste re: same (0.1).	T Smith	0.50
3 April 2023	Draft Committee meeting minutes.	B Lingle	2.70
4 April 2023	Review Committee deck.	J Shore	0.20
4 April 2023	Review draft Committee presentation (0.1); review draft Committee meeting minutes (0.1).	P Abelson	0.20
4 April 2023	Revise materials re: Committee meeting (0.6); correspondence with W&C team re: same (0.3).	G Pesce	0.90

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 April 2023	Prepare email to Committee re: recent pleadings.	M Meises	0.20
4 April 2023	Review final Committee deck (0.2); transmittal to Committee members of same (0.1); correspond with W&C team re: meeting minutes (0.1).	A Parra Criste	0.40
4 April 2023	Revise Committee deck.	B Lingle	0.90
5 April 2023	Attend (partial) Committee call.	J Shore	1.90
5 April 2023	Prepare for weekly Committee meeting (0.3); attend weekly Committee meeting (2.4).	P Abelson	2.70
5 April 2023	Review materials re: Committee meeting (0.6); call with Committee re: updates and next steps (2.1).	G Pesce	2.70
5 April 2023	Prepare for Committee call (0.5); call with Committee re: weekly update (2.1).	C West	2.60
5 April 2023	Attend weekly Committee call.	M Meises	2.40
5 April 2023	Revise Committee presentation.	E Smith	1.20
5 April 2023	Meet with Committee re: updates and next steps.	A Parra Criste	2.50
5 April 2023	Attend telephone conference with communications subcommittee and Committee advisors re: communication matters (0.9); draft outline for voting presentation and correspond with R. Rogan re: same (0.3); telephone conference with R. Rogan re: same (0.3).	T Smith	1.50
5 April 2023	Draft Committee presentation re: investigation update.	S Kaul	2.60
5 April 2023	Draft meeting minutes for Committee meeting (1.5); revise minutes re: April 5 Committee meeting (1.2); emails with A. Parra Criste re: same (0.2).	A Mitra	2.90
6 April 2023	Conference with A. Parra Criste re: Committee call.	P Abelson	0.10
6 April 2023	Call with Committee and Ad Hoc Group.	C West	1.80
6 April 2023	Call with SteerCo and Committee members re: plan strategy.	A Parra Criste	1.70
6 April 2023	Prepare for call with Committee (0.6); call with Committee re: investigation update (1.0).	S Kaul	1.60
7 April 2023	Conference (partial) with P. Abelson re: Committee issues (0.5); call with C. West re: Committee meeting and investigation (0.3).	J Shore	0.80
7 April 2023	Conference with C. Goodrich (BRG) re: Committee presentation (0.5); review and revise Committee presentation (0.3); conference with C. Shore re: Committee issues (0.8); conference with A. Alvarez and G. Pesce re: various Committee issues (1.4); conference with G. Pesce re: same (0.8).	P Abelson	3.80
7 April 2023	Prepare email to Committee re: recent pleadings.	M Meises	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 April 2023	Prepare Committee deck re: strategic considerations (3.0); call with P. Abelson re: same (0.3).	A Parra Criste	3.30
7 April 2023	Revise Committee presentation re: disclosure statement process and solicitation mechanics (1.8); review and analyze secondary sources re: same (0.5); correspond with R. Rogan re: same (0.2); correspond with A. Parra Criste re: Committee presentation (0.1); correspond with A. Parra Criste re: FAQ and Committee presentation next steps (0.1).	T Smith	2.70
7 April 2023	Review Committee deck.	B Lingle	0.40
7 April 2023	Draft Committee presentation slides re: filings update and submit for review to A. Parra Criste.	R Rogan	0.80
8 April 2023	Review and revise Committee presentation.	P Abelson	1.80
8 April 2023	Prepare for April 10 Committee meeting.	C West	0.60
8 April 2023	Revise Committee deck re: strategic considerations (2.0); call with T. Smith re: same (0.3); call with P. Abelson re: same (0.1).	A Parra Criste	2.40
8 April 2023	Correspond with A. Parra Criste re: Committee presentation (0.2); telephone conferences with same re: comments to same (0.3); revise Committee presentation re: comments received (1.5); correspond with Committee advisors re: Committee presentation (0.1).	T Smith	2.10
9 April 2023	Review and revise Committee presentation (1.8); conference with G. Pesce re: Committee presentation (0.2); prepare for Committee meeting (0.1); conference with Committee advisors re: Committee meeting (1.1).	P Abelson	3.20
9 April 2023	Emails with Committee advisors re: Committee plan strategy deck (0.2); call with Committee advisors re: same (0.5).	A Parra Criste	0.70
9 April 2023	Telephone conference with BRG, HL, and W&C teams re: strategy (1.3); revise Committee presentation re: comments received (0.5); correspond with Committee advisors re: same (0.2); correspond with W&C team re: same (0.1); correspond with A. Parra Criste re: comments to same (0.1).	T Smith	2.20
10 April 2023	Review slide deck for Committee (1.0); follow-up calls with W&C team re: same (0.6); conference with P. Abelson re: Committee meeting (0.1); telephone conference with G. Pesce, P. Abelson, C. West, and others re: Committee meeting strategy (0.5); attend Committee meeting re: proposal (2.2).	J Shore	4.40
10 April 2023	Conference with W&C team re: Committee meeting (0.5); attend Committee meeting re: proposal (2.2); conference with C. Shore re: Committee meeting (0.1); conference with E. Daucher (Norton Rose) re: Committee meeting (0.6); review April 5 meeting minutes (0.2); review and revise draft Committee presentation (0.3).	P Abelson	3.90
10 April 2023	Draft correspondence to Committee members re: 341 meeting.	G Pesce	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 April 2023	Participate (partial) in meeting with Committee (1.5); send Committee email re: 341 meeting (0.1); revise deck for Committee meeting (0.2); confer with A. Parra Criste and T. Smith re: same (0.2).	M Meises	2.00
10 April 2023	Meet with Committee re: strategy considerations (1.0); prepare Committee deck (2.8); review BRG liquidity update slides re: Committee deck (0.2); review and revise HL tracker re: Committee deck (0.5); review and revise meeting minutes re: Committee meeting (0.4).	A Parra Criste	4.90
10 April 2023	Telephone conference with C. Shore, G. Pesce, P. Abelson, C. West, and A. Parra Criste re: strategy for Committee meeting (0.5); revise Committee presentation re: strategy (1.4); attend Committee meeting re: strategy (2.2); telephone conference and correspond with B. Lingle re: Committee meeting (0.1); revise Committee meeting presentation re: weekly meeting (0.2); correspond with A. Parra Criste and M. Meises re: same (0.2).	T Smith	4.60
10 April 2023	Revise meeting minutes re: April 5 Committee meeting and emails with W&C core team re: same.	A Mitra	0.10
11 April 2023	Review Committee deck.	J Shore	0.40
11 April 2023	Prepare agenda for next Committee meeting.	P Abelson	0.40
11 April 2023	Confer with Committee members re: 341 meeting.	G Pesce	0.60
11 April 2023	Correspond with W&C team re: call re: plan strategy with Ad Hoc Group SteerCo members and Committee (0.3); review proposed meeting materials and email to P. Abelson re: same (0.5).	A Parra Criste	0.80
11 April 2023	Draft presentation to the Committee.	S Kaul	2.10
12 April 2023	Prepare for Committee meeting (0.5); attend Committee meeting (1.1).	P Abelson	1.60
12 April 2023	Attend Committee call.	S Fryman	1.00
12 April 2023	Confer with Committee members re: next steps and proposal (1.2); confer with Committee members and other creditors re: proposal (1.4); correspondence with same re: same (0.6); correspondence with Committee members re: 341 meeting (0.6).	G Pesce	3.80
12 April 2023	Meet with Committee re: weekly updates (1.0); review materials re: Committee call (0.7).	C West	1.70
12 April 2023	Attend weekly Committee call.	M Meises	1.00
12 April 2023	Meet with Committee re: updates and next steps (1.5); call with Committee advisors re: plan proposal call (0.5); call with Committee and SteerCo and advisors re: plan proposal (2.0).	A Parra Criste	4.00
12 April 2023	Draft Committee presentation re: investigation update (2.1); revise Committee presentation re: correspondence with C. West (0.9); draft email to C. Shore, G. Pesce, and P. Abelson re: Committee	S Kaul	3.10

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	presentation (0.1).		
12 April 2023	Draft meeting minutes for weekly Committee meeting on April 12, 2023.	M Haqqani	1.10
13 April 2023	Review and revise materials re: Committee deck (0.5); call with Committee call re: investigation updates (0.9).	C West	1.40
13 April 2023	Send Committee email re: recent pleading update.	M Meises	0.10
13 April 2023	Attend investigation subcommittee meeting and draft notes for preparation of meeting minutes.	T Smith	0.90
13 April 2023	Prepare for Committee call (0.7); call with Committee re: investigation update (1.3).	S Kaul	2.00
13 April 2023	Correspond with Committee member re: key case dates.	P Strom	0.20
13 April 2023	Draft meeting minutes for weekly Committee meeting on April 12, 2023.	M Haqqani	2.20
17 April 2023	Conference with P. Abelson re: Committee meeting (0.3); attend Committee meeting (1.6).	J Shore	1.90
17 April 2023	Conference with C. Shore re: Committee meeting (0.3); attend Committee meeting (1.6); review and revise Committee meeting presentation (0.2).	P Abelson	2.10
17 April 2023	confer with Committee members and advisors re: May maturity issues and strategy.	G Pesce	1.60
17 April 2023	Call with Committee re: strategic updates.	C West	1.30
17 April 2023	Email to Committee re: recent pleadings (0.1); attend meeting with Committee re: strategy (1.4); review deck for Committee presentation (0.1).	M Meises	1.60
17 April 2023	Call with Committee re: case updates (1.5); prepare Committee slide deck (1.5); review HL tracker re: Committee deck (0.2); correspondence with B. Lingle re: Committee deck (0.2); review and revise Committee meeting minutes (0.2).	A Parra Criste	3.60
17 April 2023	Attend Committee meeting with Committee advisors and draft notes re: same.	T Smith	1.40
17 April 2023	Draft Committee deck.	B Lingle	3.10
17 April 2023	Telephone conference with Committee and advisor team re: strategy and record notes of same (1.4); correspond with W&C team re: same (0.3).	L Lundy	1.70
18 April 2023	Emails with Committee re: mediation (0.9); call with C. West and P. Abelson re: Committee's proposal and Debtor's response (0.3).	J Shore	1.20
18 April 2023	Call with Committee re: updates re: Committee's proposal and	C West	1.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	Debtors' response (0.9); calls with C. Shore and P. Abelson re: same (0.3).		
18 April 2023	Prepare email to Committee re: updates on various matters.	M Meises	1.20
18 April 2023	Call with Committee re: case updates.	A Parra Criste	1.00
18 April 2023	Attend meeting telephonically with Committee and its advisors re: mediation and deal update and draft meeting notes re: same.	T Smith	0.90
18 April 2023	Revise Committee deck.	B Lingle	2.00
19 April 2023	Review Committee meeting deck draft from S. Kaul (0.2); attend Committee meeting (2.1); emails with W&C team re: same (0.2).	J Shore	2.50
19 April 2023	Attend weekly Committee meeting (2.1); review Committee presentation re: investigation (0.3).	P Abelson	2.40
19 April 2023	Meet with Committee members and advisors re: weekly updates (2.1); confer with Committee members re: communications issues (0.6).	G Pesce	2.70
19 April 2023	Meet with Committee re: weekly update (1.7); draft materials re: Committee presentation (0.9).	C West	2.60
19 April 2023	Participate in weekly Committee call (2.1); draft email to Committee (0.2).	M Meises	2.30
19 April 2023	Meet with Committee re: strategic updates.	E Smith	1.00
19 April 2023	Meet with Committee re: weekly update.	A Parra Criste	2.10
19 April 2023	Attend communication subcommittee meeting and draft notes re: same.	T Smith	0.60
19 April 2023	Draft slide deck to Committee re: investigation update (2.4); draft email to C. Shore, G. Pesce, P. Abelson, and A. Parra Criste re: Committee presentation (0.1); revise same (0.2).	S Kaul	2.70
19 April 2023	Attend Committee meeting.	B Lingle	1.40
19 April 2023	Draft materials re: Committee presentation.	J Yoo	1.10
19 April 2023	Draft meeting minutes for April 19 Committee meeting.	A Mitra	1.90
20 April 2023	Review revised slides to Committee presentation re: investigation (0.1); prepare for Committee call (0.3); attend Committee meeting (1.4); prepare for and conference with Bitvavo re: strategy (0.8).	P Abelson	2.60
20 April 2023	Prepare for Committee investigation call and revise presentation re: same (0.8); call with Committee re: investigation updates (1.4).	C West	2.20
20 April 2023	Revise Committee deck re: investigation updates (0.3); call with Committee re: investigation update (1.3).	E Smith	1.60

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20 April 2023	Call with Committee re: investigation update and next steps.	A Parra Criste	1.50
20 April 2023	Draft Committee presentation slides re: case updates.	R Rogan	3.50
20 April 2023	Finalize April 12 meeting minutes for Committee.	M Haqqani	0.30
21 April 2023	Prepare email to Committee re: recent pleadings.	M Meises	0.20
21 April 2023	Review correspondence with Committee re: public statements (0.2); call with P. Abelson and G. Pesce re: same (0.2); draft Committee statement (0.2); correspondence with Committee re: review and posting re: same (0.4); correspondence with W&C team re: review and revisions re: weekly Committee update (0.2).	A Parra Criste	1.20
21 April 2023	Draft minutes re: April 19 Committee Meeting.	A Mitra	1.70
22 April 2023	Correspond with Committee members re: mediation.	G Pesce	0.40
22 April 2023	Prepare email to Committee re: recent pleadings.	M Meises	0.40
23 April 2023	Revise materials re: Committee meeting and correspondence with M. Meises and P. Abelson re: same (0.6); correspondence with Committee members re: open issues (0.3).	A Parra Criste	0.90
24 April 2023	Review email correspondence re: Committee presentation (0.1); review draft Committee presentation (0.4).	P Abelson	0.50
24 April 2023	Review deck for Committee weekly meeting (0.1); confer with A. Parra Criste re: same (0.1); email Committee re: recent pleading update (0.1).	M Meises	0.30
24 April 2023	Draft slide deck re: weekly Committee meeting (3.0); review HL tracker re: same (0.2); review BRG slides re: same (0.3); call with P. Abelson re: Committee deck (0.5); email to HL team re: open questions re: May loans re: same (0.5); review and revise meeting minutes re: Committee (1.0); attend Committee advisor call (0.5).	A Parra Criste	6.00
24 April 2023	Draft meeting minutes for April 10 (1.3); review notes re: same (0.4); draft meeting minutes for April 17 (0.9); draft meeting minutes for April 18 (0.7); draft meeting minutes for April 13 (0.4).	T Smith	3.70
24 April 2023	Review and revise draft minutes re: April 19 Committee Meeting and email with A. Parra Criste re: same.	A Mitra	0.10
25 April 2023	Review slide deck for Committee.	J Shore	1.50
25 April 2023	Email to Committee re: same.	A Parra Criste	0.20
25 April 2023	Draft materials re: Committee presentation re: investigation update.	S Kaul	1.60
26 April 2023	Conference with W&C team re: Committee meeting (0.4); attend Committee meeting (2.5); conference with E. Daucher (Norton Rose) re: status update (0.5).	P Abelson	3.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 April 2023	Call with Committee re: weekly update.	C West	2.30
26 April 2023	Attend weekly Committee meeting.	M Meises	2.50
26 April 2023	Draft slides re: Committee presentation (2.1); attend Committee meeting (1.0).	E Smith	3.10
26 April 2023	Attend Committee meeting re: updates (2.0); call with Committee re: Committee meeting (0.5).	A Parra Criste	2.50
26 April 2023	Attend telephone conference (partially) with subcommittee members, BRG, P. Strom, and A. Parra Criste re: communication and draft notes contemporaneously re: same (0.6); correspond with P. Strom re: weekly update Committee presentation and review recently filed pleadings (0.2).	T Smith	0.80
26 April 2023	Revise materials re: Committee update.	S Kaul	1.10
26 April 2023	Attend and take minutes for weekly Committee meeting.	P Strom	2.50
27 April 2023	Attend Committee meeting (1.0); conference with T. Culver (Digital Finance Group) re: status update (0.3).	P Abelson	1.30
27 April 2023	Confer with W&C and Committee re: investigation status (1.1); analysis re: materials re: same (0.2).	G Pesce	1.30
27 April 2023	Email to Committee re: docket update.	M Meises	0.10
27 April 2023	Meet with Committee investigation updates and mediation.	E Smith	1.00
27 April 2023	Attend Committee meeting re: investigation (1.0); correspondence with Committee re: motion re: GAP lease (0.1).	A Parra Criste	1.10
27 April 2023	Attend investigation subcommittee meeting and draft notes contemporaneously.	T Smith	0.80
27 April 2023	Prepare for Committee call (0.7); call with Committee re: investigation update (1.2).	S Kaul	1.90
28 April 2023	Conference with T. Culver (Digital Finance Group) and C. West re: update.	P Abelson	0.70
28 April 2023	Call with Committee re: mediation and associated issues.	C West	2.10
28 April 2023	Correspondence with W&C team re: Committee updates.	A Parra Criste	0.30
28 April 2023	Committee meeting re: mediation.	B Lingle	1.30
28 April 2023	Prepare final draft of Committee meeting minutes for April 26 meeting.	P Strom	0.90
29 April 2023	correspondence with Committee members re: same.	G Pesce	0.20
30 April 2023	Review and revise materials re: Committee weekly update and	A Parra Criste	1.20

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspondence with M. Meises and P. Abelson re: same.		
30 April 2023	Draft summary re: regulatory development re: Committee meeting.	C Eliazadeh	1.60
SUBTOTAL: Committee Meetings & Communications			234.20

Corporate, Securities & Regulatory issues

11 April 2023	Legal research re: bankruptcy and corporate organization.	J Yoo	1.50
12 April 2023	Confer with C. West re: legal research re: bankruptcy and corporate organization.	J Yoo	0.30
17 April 2023	Legal research re: fraudulent transfer issues (0.5); legal research re: corporate separateness (0.1).	P Abelson	0.60
19 April 2023	Conference with A. Parra Criste re: May loans.	P Abelson	0.30
19 April 2023	Review May loan documentation and draft summary re: same.	A Parra Criste	2.00
21 April 2023	Conference with A. Parra Criste re: loan documents.	P Abelson	0.40
22 April 2023	Review presentation re: May loans.	P Abelson	0.70
22 April 2023	Draft deck re: May loans and strategic considerations.	A Parra Criste	2.00
24 April 2023	Review presentation re: May loans.	P Abelson	0.30
25 April 2023	Conference with B. Geer (HL) re: May loans.	P Abelson	0.10
26 April 2023	Call with D. Landy re: regulatory issues list.	C Eliazadeh	0.40
27 April 2023	Confer with C. Eliazadeh re: regulatory issues.	M Meises	0.30
27 April 2023	Review materials re: regulatory issues list (0.8); call with M. Meises re: same (0.3).	C Eliazadeh	1.10
28 April 2023	Prepare summary re: directors, officers, and employees of Debtor and Digital Currency Group entities.	S Kaul	0.80
28 April 2023	Review materials re: regulatory issues list (2.1); correspondence with W&C team re: same (0.3).	C Eliazadeh	2.40
29 April 2023	Review email correspondence re: regulatory issues.	P Abelson	0.10
SUBTOTAL: Corporate, Securities & Regulatory issues			13.30

Crypto Matters, Business Operations, & Utilities

1 April 2023	Research re: setoff issues.	P Abelson	0.30
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 April 2023	Conference with BRG re: crypto security (0.3); conference with G. Pesce re: same (0.1).	P Abelson	0.40
3 April 2023	Conference with E. Hengel (BRG) re: employee issues (0.2); conference with G. Pesce re: employee issues (0.1).	P Abelson	0.30
9 April 2023	Review email correspondence re: employee issues.	P Abelson	0.10
12 April 2023	Email to Cleary re: removing actions.	M Meises	0.10
14 April 2023	Review and respond to emails re: loan terms (0.2); review partial payoff letter (0.1).	P Abelson	0.30
16 April 2023	Review Digital Currency Group obligations chart.	P Abelson	0.10
18 April 2023	Review Tichenor declaration (0.1); review transaction analysis (0.5).	P Abelson	0.60
19 April 2023	Conference with E. Hengel (BRG) and C. Goodrich (BRG) re: transactions (0.5); conference with C. West re: transactions (0.1).	P Abelson	0.60
20 April 2023	Review email correspondence re: diligence requests.	P Abelson	0.10
26 April 2023	Review MBAs re: call and withdrawal option terms and correspondence with E. Hengel re: same.	A Parra Criste	0.40
SUBTOTAL: Crypto Matters, Business Operations, & Utilities			3.30

Creditor Communications

1 April 2023	Revise weekly post on Committee website (0.9); confer with G. Pesce re: same (0.1).	M Meises	1.00
1 April 2023	Correspondence with W&C team re: schedule posting (0.2); review Committee weekly update (0.1); correspondence with Kroll re: schedule posting (0.1).	A Parra Criste	0.40
1 April 2023	Confer with A. Parra Criste and G. Pesce re: Committee FAQ edits.	R Rogan	0.70
2 April 2023	Revise weekly post on Committee website (0.4); confer with G. Pesce re: same (0.1).	M Meises	0.50
3 April 2023	Call with Committee advisors re: weekly updates.	C West	0.80
3 April 2023	Correspond with P. Strom re: FAQs (0.3); review revised FAQs re: investigation and intercompany claim (0.2); correspond with C. West re: investigation FAQ (0.1); correspond with E. Smith and S. Kaul re: investigation document review (0.2); correspond with W&C team re: communication work stream (0.1).	T Smith	0.90
3 April 2023	Update Committee FAQs with G. Pesce edits.	R Rogan	0.40
3 April 2023	Prepare summary email for W&C team re: status of creditor	P Strom	3.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	communications (0.5); correspond with T. Smith re: creditor communications (0.3); prepare edits to FAQs re: developments from March 30 hearing (1.8); call with W&C and Committee members re: upcoming town hall call with creditors re: redaction issues (0.8).		
4 April 2023	Confer with creditors re: redaction issues (1.1); prepare for same (1.2).	G Pesce	2.30
4 April 2023	Attend virtual town hall with lenders re: redaction issues.	M Meises	1.00
4 April 2023	Review and revise updated FAQs (1.2); email to Kroll re: website updates (0.1).	A Parra Criste	1.30
4 April 2023	Review revised FAQs (0.3); correspond with P. Strom re: same (0.1).	T Smith	0.40
4 April 2023	Prepare draft language for Committee website re: entry of bar date order (0.8); correspond with Committee members and A. Parra Criste re: Committee website FAQs (0.4); review and incorporate T. Smith comments to draft responses to creditor inquiries (0.9); review correspondence from T. Smith and A. Parra Criste re: creditor communications (0.3).	P Strom	2.40
5 April 2023	Prepare for meeting with Ad Hoc Group.	J Shore	0.20
5 April 2023	Call with HL and BRG re: preparation for meeting with Ad Hoc Group.	M Meises	0.80
5 April 2023	Attend creditor communications meeting (1.0); prepare notes re: same (0.1); review and revise investigation FAQ (0.2); review and revise creditor inquiry responses (0.5); review and revise FAQ re: Moro motion (0.2).	A Parra Criste	2.00
5 April 2023	Draft FAQs re: Moro motion for stay relief (0.5); review revisions to FAQs (0.4).	T Smith	0.90
5 April 2023	Confer with T. Smith re: voting and voter classification FAQ insert (0.4); research re: voting classification and procedures (1.5); draft FAQ slides re: voting and voter classification (1.4).	R Rogan	3.30
5 April 2023	Prepare edits to FAQs re: newly entered orders (0.9); call with Committee, W&C, HL and BRG teams re: communications subcommittee updates (0.9).	P Strom	1.80
6 April 2023	Call with Ad Hoc Group re: proposal (1.8); emails with W&C team re: follow up to same (0.4).	J Shore	2.20
6 April 2023	Call with HL and BRG re: meeting with Ad Hoc Group (0.5); follow-up call with HL and BRG re: same (0.6).	M Meises	1.10
6 April 2023	Call with P. Strom re: creditor communications open items (0.5); review Moro FAQ (0.1); respond to creditor inquiry from A. Alvarez (0.1); correspondence with W&C team re: revisions and updates to proof of claim FAQs and weekly update (1.0).	A Parra Criste	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 April 2023	Correspond with A. Parra Criste re: FAQ on automatic stay Moro motion.	T Smith	0.20
6 April 2023	Draft FAQ slides re: voting procedures and rights (1.8); draft Committee website post (1.2).	R Rogan	3.00
6 April 2023	Call with A. Parra Criste re: creditor communications (0.5); draft further updates to FAQs for Committee website re: new case developments (2.1); correspond with Kroll and W&C teams re: updates to Committee website and responding to creditor inquiries (0.6).	P Strom	3.20
7 April 2023	Review bar date order (0.2) and prepare further edits to creditor communications re: same (0.6).	P Strom	0.80
9 April 2023	Conference with G. Pesce re: 341 meeting.	P Abelson	0.10
10 April 2023	Prepare for 341 meeting.	G Pesce	0.60
10 April 2023	Review FAQs re: proofs of claim and correspondence with W&C team re: same (0.2); correspondence with Committee inquiries re: FAQs (0.3).	A Parra Criste	0.50
10 April 2023	Correspond with G. Pesce and A. Parra Criste re: creditor communications.	P Strom	0.50
11 April 2023	Conference with A. Parra Criste re: 341 meeting (0.2); review proposed 341 questions (0.5).	P Abelson	0.70
11 April 2023	Prepare for 341 meeting.	G Pesce	1.10
11 April 2023	Prepare for 341 meeting.	C West	1.20
11 April 2023	Draft memo re: 341 meeting issues (1.2); call with G. Pesce and P. Abelson re: same (0.2); revise materials re: Committee questions re: creditor updates (1.0); correspondence with P. Strom re: communications open items (0.5); review POC FAQs (0.2).	A Parra Criste	3.10
11 April 2023	Review and comment on FAQs and correspond with P. Strom re: same.	T Smith	0.20
11 April 2023	Draft further revisions to FAQs for Committee website (0.8); correspond with G. Pesce, A. Parra Criste and Kroll team re: creditor communications (0.4); review creditor communications and correspond with M. Meises re: same (0.5).	P Strom	1.70
12 April 2023	Review email correspondence re: 341 meeting issues (0.3); conference with G. Pesce re: 341 meeting (0.1); review questions re: 341 meeting (0.2).	P Abelson	0.60
12 April 2023	Review and revise materials re: 341 meeting (1.4); review proposed questions from creditors re: same (0.4).	G Pesce	1.80
12 April 2023	Call with Ad Hoc Group Steering Committee (2.0); confer with Cleary re: 341 meeting (0.1).	M Meises	2.10

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12 April 2023	Draft memo re: 341 meeting issues (2.0); call with Proskauer re: 341 meeting (0.3); emails to Cleary re: 341 meeting (0.1); correspond with R. Rogan re: 341 meeting opening statement script (0.1); review and revise opening statement re: 341 meeting (0.4); review and revise work in progress tracker re: communications items (0.1); review email from T. Smith re: small claims (0.1); correspond with P. Strom re: updates to FAQs with P. Strom (0.1).	A Parra Criste	3.20
12 April 2023	Draft analysis re: creditor holdings (0.5); review and analyze model re: same (0.4); draft correspondence to Committee re: voting mechanics (0.2); correspond with A. Parra Criste re: same (0.1); correspond with BRG re: same (0.2).	T Smith	1.40
12 April 2023	Prepare draft 341 creditors meeting script (2.5); confer with A. Parra Criste re: 341 creditors meeting script draft (0.4).	R Rogan	2.90
12 April 2023	Call and follow-up email with creditor re: case status (0.5); draft further edits to creditor FAQs (0.8); correspond with A. Parra Criste, G. Pesce, Kroll and Cleary re: creditor communications (0.4).	P Strom	1.70
13 April 2023	Review email correspondence re: 341 meeting (0.1); review revised 341 questions (0.2); conference with A. Parra Criste re: 341 meeting (0.3).	P Abelson	0.60
13 April 2023	Call with Committee advisors re: updates (0.5); attend (virtually) 341 meeting and correspondence with W&C team re: same (2.0).	C West	2.50
13 April 2023	Attend telephonic 341 meeting (2.0); confer with P. Strom re: creditor FAQs for Committee website (0.1).	M Meises	2.10
13 April 2023	Prepare for 341 meeting (0.7); revise materials re: Committee inquiries (0.3); emails to A. Alvarez re: same (0.2) attend 341 meeting (2.5); correspond with P. Abelson re: 341 meeting (0.3); review and revise response re: small claims and transmit to A. Alvarez (0.3).	A Parra Criste	4.30
13 April 2023	Correspondence with A. Parra Criste re: 341 meeting.	S Kaul	0.50
13 April 2023	Correspond with Committee members and Kroll re: Committee website (0.2); draft creditor communications re: 341 meeting (0.2); correspond with T. Smith re: creditor communications (0.1); correspond with W&C team re: creditor FAQs (0.1); review creditor communications re: 341 meeting and correspond with M. Meises re: same (0.4).	P Strom	1.00
13 April 2023	Participate in 341 Meeting of Creditors.	M Haqqani	2.20
14 April 2023	Review email correspondence re: 341 meeting.	P Abelson	0.10
14 April 2023	Correspondence with Committee members re: 341 meeting (0.3); confer with A. Parra Criste re: same (0.2).	G Pesce	0.50
14 April 2023	Emails with Cleary re: creditor inquiries (0.2); prepare communications work in progress calendar (0.5); correspond with P. Strom re: FAQs open items (0.5).	A Parra Criste	1.20

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14 April 2023	Review and comment on FAQs and correspond with P. Strom re: same.	T Smith	0.20
14 April 2023	Draft updates to FAQs for Committee website and correspond with Committee members, W&C and Kroll teams re: same.	P Strom	1.10
15 April 2023	Review email correspondence re: Committee website.	P Abelson	0.10
16 April 2023	Review correspondence from W&C team and Committee members re: revisions to FAQs.	T Smith	0.10
17 April 2023	Call with Committee advisors re: status updates.	C West	0.30
17 April 2023	Call with P. Abelson re: Committee meeting.	A Parra Criste	0.60
17 April 2023	Correspond with A. Parra Criste and T. Smith re: creditor communications and Committee website FAQs (0.4); draft updated language re: Committee website FAQs (0.7).	P Strom	1.10
18 April 2023	Confer with document services team to revise all FAQs (0.9); revise FAQ language and correspond with W&C team re: same (0.9).	P Strom	1.80
19 April 2023	Call with counsel to Gemini re: updates.	C West	0.30
19 April 2023	Attend Committee subcommittee meeting (0.5); correspond with P. Strom and R. Rogan re: open communications workstreams (0.5); review and revise FAQs (0.3); emails with W&C team re: 341 transcript confidentiality issues (0.1).	A Parra Criste	1.40
19 April 2023	Review FAQ re: special Committee and correspond with P. Strom and A. Parra Criste re: same.	T Smith	0.20
19 April 2023	Draft case updates for Committee website (0.8); confer with A. Parra Criste re: same (0.1).	R Rogan	0.90
19 April 2023	Call with Committee, W&C, BRG, and HL re: creditor communications (0.6); revise FAQ language and correspond with W&C re: same (0.8).	P Strom	1.40
20 April 2023	Call with Committee advisors re: updates.	C West	0.40
20 April 2023	Revise Moro and Special Committee FAQs (0.2); emails with Committee subcommittee re: FAQ questions (0.2).	A Parra Criste	0.40
20 April 2023	Revise Moro motion FAQs and correspond with A. Parra Criste and P. Strom re: same.	T Smith	0.20
21 April 2023	Call re: 341 meeting of creditors.	J Shore	0.50
21 April 2023	Review and revise communications to creditors.	P Abelson	0.20
21 April 2023	Review Moro FAQ (0.1); emails with Committee subcommittee re: sale overview update (0.2).	A Parra Criste	0.30

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21 April 2023	Revise FAQ re: Moro motion (0.3); correspond with A. Parra Criste and P. Strom re: same (0.2); further revise FAQ re: Moro motion based on comments received (0.2); revise weekly communications update presentation re: Moro motion and related filings (0.9); correspond with A. Parra Criste re: same (0.1).	T Smith	1.70
21 April 2023	Review and revise creditor deck re: pleadings update.	L Lundy	1.00
21 April 2023	Review creditor social media activity, inquiries, and communications.	C Eliazadeh	1.40
21 April 2023	Prepare draft language re: new FAQs (0.2) and correspond with A. Parra Criste and T. Smith re: same (0.1).	P Strom	0.30
22 April 2023	Conference with D. Smith (Hughes Hubbard) re: Gemini (0.1); review email correspondence re: chapter 11 update presentation (0.1).	P Abelson	0.20
22 April 2023	Prepare for redaction hearing and Renzi examination (2.1); call with counsel for Ad Hoc Group re: strategy (0.8).	C West	2.90
22 April 2023	Revise weekly presentation for Committee website.	M Meises	0.80
22 April 2023	Correspond with W&C team re: sale overview deck for Committee website (0.2); review and revise weekly Committee update (0.9); analysis re: communications issues (0.1).	A Parra Criste	1.20
23 April 2023	Review chapter 11 update presentation.	P Abelson	0.40
23 April 2023	Correspondence with W&C team re: communications items.	A Parra Criste	0.30
25 April 2023	Calls re: press release (0.4); emails re: press release (0.2).	J Shore	0.60
25 April 2023	call with P. Strom and T. Smith re: communications work in progress tracker (0.8); review communications re: Digital Currency Group public statements, and discussions with P. Abelson and G. Pesce re: same (0.2); review FAQs (0.2); correspondence with Committee re: media inquiries (0.1).	A Parra Criste	1.30
25 April 2023	Telephone conference with A. Parra Criste and P. Strom re: communication subcommittee work stream.	T Smith	0.70
25 April 2023	Draft language for responding to creditors with information for investigation (0.5); review and revise FAQ language for Committee website (0.3); correspond with Kroll team re: Committee website updates (0.2); correspond with HL team re: creditor communication issues (0.2); correspond with P. Abelson, G. Pesce, A. Parra Criste and T. Smith re: creditor communication issues (0.7); call with T. Smith and A. Parra Criste re: communications work in progress.	P Strom	1.90
26 April 2023	Attend call with Committee subcommittee re: communications (0.6); correspondence with W&C team re: updates re: FAQs and Committee communications (0.5).	A Parra Criste	1.10
26 April 2023	Confer with A. Parra Criste re: Committee presentation slide	R Rogan	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	updates.		
26 April 2023	Call with W&C, HL, BRG and Committee members re: creditor communications; correspondence with Committee members and T. Smith re: creditor communications.	P Strom	0.60
27 April 2023	Analysis re: communications matters and FAQs.	A Parra Criste	0.50
27 April 2023	Review comments to FAQs from subcommittee member and correspond with P. Strom re: same.	T Smith	0.30
27 April 2023	Review creditor social media activity, inquiries, and communications.	C Eliazadeh	1.40
27 April 2023	Confer with A. Parra Criste and Kroll re: Committee presentation slide updates.	R Rogan	0.60
27 April 2023	Review FAQ language re: special committee and correspond with A. Parra Criste and T. Smith re: same.	P Strom	0.90
28 April 2023	Confer with A. Parra Criste re: case updates for Committee website (0.2); draft case updates slides (2.2).	R Rogan	2.40
28 April 2023	Prepare weekly update for Committee website and correspond with R. Reed re: same.	P Strom	1.70
30 April 2023	Review draft presentation re: recent filings.	P Abelson	0.40
30 April 2023	Email with A. Parra Criste re: weekly creditor update.	M Meises	0.10
30 April 2023	Correspondence with Kroll re: open issues (0.1); correspondence with A. Alvarez re: FAQs (0.3).	A Parra Criste	0.40
SUBTOTAL: Creditor Communications			111.90

Exclusivity, Plan & Disclosure Statement

21 March 2023	Call with W&C team re: collateral valuation (0.6); legal research re: same (0.9); call with W&C, BRG, and HL teams re: same (0.7).	L Lundy	2.20
23 March 2023	Emails with W&C team re: term sheet.	J Shore	0.10
30 March 2023	Call with Cleary, Hughes Hubbard, HL, W&C and others re: term sheet.	J Shore	1.50
1 April 2023	Review materials re: term sheet.	P Abelson	0.20
2 April 2023	Review term sheet proposal (0.4); conference with B. Geer (HL) re: term sheet (0.1); conference with A. Parra Criste re: term sheet (0.1).	P Abelson	0.60
2 April 2023	Review HL presentation re: term sheet issues (0.2); transmittal of same to Committee and Ad Hoc Group counsel (0.2).	A Parra Criste	0.40

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
3 April 2023	Conference with B. Rosen (Proskauer), J. Sazant, and G. Pesce re: proposal (0.4); follow-up conference with G. Pesce re: same (0.4).	P Abelson	0.80
3 April 2023	Confer with Committee re: term sheet issues (1.8); review bidding procedures order (0.3); confer with B. Lingle re: same (0.1).	M Meises	2.20
3 April 2023	Call with Committee re: term sheet open issues (1.5); call with S. Fryman re: term sheet proposal (0.5).	A Parra Criste	2.00
4 April 2023	Compare materials re: term sheets.	J Shore	0.70
4 April 2023	Research re: third party releases.	P Abelson	0.10
4 April 2023	Review revised HL plan proposal summary (0.2); email to P. Abelson re: same (0.1).	A Parra Criste	0.30
5 April 2023	Review analyses re: proposal (0.3); conference with A. Parra Criste re: proposal (1.1); conference with B. Geer (HL) re: proposal (0.5); conference with R. Malik (HL) and B. Geer (HL) re: proposal (0.2); conference with Committee advisors re: proposal (0.9).	P Abelson	3.00
5 April 2023	Call with Committee advisors re: term sheet.	C West	0.80
5 April 2023	Call with BRG and HL re: Plan proposal (1.0); correspond with P. Abelson re: SteerCo call (0.1); call with P. Abelson re: same (0.3); review emails re: Committee member inquiries (0.1); legal research re: preference claims (1.0); call with P. Abelson re: same (0.1); review BRG plan chart (0.2).	A Parra Criste	2.80
6 April 2023	Conference with B. Rosen (Proskauer) re: proposal (0.1); conference with G. Pesce re: proposal (0.2); conference with A. Parra Criste re: proposal (0.5); conference with E. Daucher (Norton Rose) re: proposal (0.2); conference with Ad Hoc Group Steering Committee re: proposal (1.9); conference with S. O'Neal (Cleary) re: proposal (0.3).	P Abelson	3.20
6 April 2023	Call with Committee advisors re: plan strategy (0.7); review revised BRG plan recovery analyses (0.2).	A Parra Criste	0.90
6 April 2023	Review term sheet proposal and associated materials (0.7); call with SteerCo (0.5).	B Lingle	1.20
7 April 2023	Conference with B. Geer (HL) re: proposal (0.2); conference with A. Parra Criste re: proposal (0.5).	P Abelson	0.70
8 April 2023	Conference with B. Geer (HL) re: proposal (0.3); conference with A. Parra Criste re: proposal (0.1).	P Abelson	0.40
8 April 2023	Draft proposed plan option.	A Parra Criste	0.60
9 April 2023	Call with Committee advisors re: term sheet (1.3); review and revise presentation materials re: same (0.5).	C West	1.80
10 April 2023	Conference with G. Pesce re: proposal (0.2); conference with B.	P Abelson	0.90

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	Geer (HL) re: proposal (0.4); conference with S. O'Neal (Cleary) re: proposal (0.3).		
10 April 2023	Call with Committee advisors re: plan strategy.	A Parra Criste	0.50
10 April 2023	Correspond with T. Smith re: plan strategy deck (0.4); correspond with P. Abelson re: plan strategy (0.3); call with Proskauer team and Committee advisors re: plan strategy (0.5).	A Parra Criste	1.20
11 April 2023	Review revised term sheet.	J Shore	1.00
11 April 2023	Conference with B. Geer (HL) and G. Pesce re: proposal (0.6); legal research re: third party releases (1.1); review draft presentation re: proposal (0.6).	P Abelson	2.30
11 April 2023	Review term sheet proposal.	C West	0.70
11 April 2023	Correspond and telephone conference with BRG re: voting issues.	T Smith	0.40
11 April 2023	Review and source relevant disclosure statements from prior cases and provide same to B. Lingle and A. Parra Criste.	P Strom	0.30
12 April 2023	Conference with Committee advisors re: proposal (0.3); conference with Ad Hoc Group Steering Committee re: proposal (2.1); conference with B. Geer (HL) re: proposal (0.2); conference with A. Frelinghuysen re: proposal (0.2); review revised presentation re: proposal (0.2).	P Abelson	3.00
12 April 2023	Call with Committee advisors re: Ad Hoc Group updates (0.4); call with Ad Hoc Group re: proposal (2.1); call with Committee advisors re: potential litigation claims (0.4); emails with W&C team re: same (0.4).	C West	3.30
13 April 2023	Call with Cleary and Proskauer re: term sheet (0.4); call with P. Abelson, A. Parra Criste, and HL team re: Plan strategy (0.5).	J Shore	0.90
13 April 2023	Conference with Cleary and Proskauer re: term sheet (0.4); conference with B. Geer (HL) re: proposal (0.1); conference with HL team re: proposal (0.2); review and revise presentation re: proposal (0.7); conference with D. Smith (HH) re: proposal (0.7); conference with A. Parra Criste re: proposal (0.2); conference with Weil re: proposal (0.4); conference with S. O'Neal (Cleary) re: proposal (0.4).	P Abelson	3.10
13 April 2023	Call with C. Shore, P. Abelson, and HL team re: Plan strategy (0.5); meet with Committee advisors re: plan proposal strategy (0.5); correspond with P. Abelson re: same (0.3).	A Parra Criste	1.30
14 April 2023	Conference with C. Shore re: proposal.	P Abelson	0.10
17 April 2023	Draft and respond to email correspondence with Committee re: mediation.	P Abelson	0.50
20 April 2023	Conference with B. Rosen (Proskauer) re: mediation.	P Abelson	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 April 2023	Review materials re: exclusivity objection (0.7); draft same (0.5).	L Lundy	1.20
26 April 2023	Legal research for L. Lundy re: exclusivity motions.	D Hirshorn	0.20
27 April 2023	Email to C. Eliazadeh re: term sheets (0.3); email to C. Shore re: exclusivity (0.1); review exclusivity precedent (0.3).	M Meises	0.70
27 April 2023	Legal research re: mediation processes (0.8); confer with C. West and E. Smith re: mediation updates (0.4); draft slide deck re: mediation (2.1).	G Ramirez	3.30
28 April 2023	Revise term sheet.	J Shore	0.50
28 April 2023	Confer with L. Lundy re: exclusivity.	M Meises	0.20
28 April 2023	Draft exclusivity objection.	L Lundy	2.00
29 April 2023	W&C team call re: drafting of mediation statement (0.5); draft mediation statement (3.4).	K Kuethman	3.90
SUBTOTAL: Exclusivity, Plan & Disclosure Statement			58.10

GAP Issues

2 April 2023	Emails with W&C team and Cleary re: GAP recognition papers.	A Parra Criste	0.30
20 April 2023	Review email correspondence re: GAP lease issues.	P Abelson	0.10
20 April 2023	Correspondence with BRG and C. McConnell re: GAP severance issue.	A Parra Criste	0.10
24 April 2023	Review email correspondence re: GAP lease issues.	P Abelson	0.10
24 April 2023	Review issues re: GAP lease.	M Meises	0.20
25 April 2023	Review email correspondence re: GAP lease issues (0.1); conference with A. Parra Criste re: GAP lease issues (0.2).	P Abelson	0.30
25 April 2023	Confer with A. Parra Criste re: GAP lease.	M Meises	0.10
25 April 2023	Review and revise motion re: GAP lease (2.0); emails with BRG re: same (0.1); review revised motion re: same (0.2).	A Parra Criste	2.30
SUBTOTAL: GAP Issues			3.50

Hearings

31 March 2023	Emails with W&C team re: hearing.	J Shore	0.10
11 April 2023	Confer with A. Mitra re: upcoming hearings and 341 meeting.	M Meises	0.10
14 April 2023	Prepare for upcoming hearings and meetings re: same.	G Pesce	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
18 April 2023	Prepare for hearing re: redaction.	G Pesce	1.20
18 April 2023	Confer with M. Meises re: upcoming hearing (0.2); confer with D. Hirshorn re: same (0.2); legal and factual research re: same (0.4); correspondence with D. Hirshorn and M. Meises re: same (0.1).	K Wick	0.90
19 April 2023	Conference with G. Pesce re: April 24 hearing.	P Abelson	0.10
20 April 2023	Prepare for hearing re: redaction motion and emails with W&C team re: same.	C West	1.10
20 April 2023	Prepare materials re: hearing binders (3.4); correspondence with M. Meises and D. Hirshorn re: same (0.1); confer with M. Meises re: hearing binders (0.1).	K Wick	3.60
21 April 2023	Prepare for hearing re: redactions (0.4); confer with J. VanLare (Cleary) re: same (0.4); confer with J. Sazant re: same (0.2).	G Pesce	1.00
21 April 2023	Call with G. Pesce and M. Meises re: April 24 hearing (0.3); prepare for April 24 hearing (1.1).	C West	1.40
21 April 2023	Correspond with K. Wick re: case law binders for April 24 evidentiary hearing (0.3); review relevant pleadings for evidentiary hearing re: redaction (1.2); review case law index for binders re: evidentiary hearing on redaction issues (0.6); prepare documents for inclusion in binders re: hearing on redaction issues (1.7).	P Strom	3.80
21 April 2023	Prepare e-binder for P. Abelson for April 26 hearing in Moro's stay relief motion.	A Venes	1.80
21 April 2023	Prepare materials re: electronics order (0.6); correspondence with M. Meises re: same (0.1); prepare binder re: joint exhibit list (2.3); prepare binder re: relevant case law (3.6) prepare miscellaneous court materials (2.2); confer with M. Meises and P. Strom re: same (0.3); correspondence with W&C team re: same (0.2).	K Wick	9.30
22 April 2023	Revise index for binders in preparation for April 24 evidentiary hearing.	P Strom	0.90
22 April 2023	Prepare binder re: case law (2.1); correspondence with P. Strom re: same (0.2); correspondence with W&C team re: same (0.1).	K Wick	2.40
23 April 2023	Prepare for hearing re: redaction and prepare M. Renzi re: testimony.	G Pesce	1.30
23 April 2023	Prepare materials re: redaction hearing and Renzi examination.	C West	2.20
23 April 2023	Prepare and review materials re: hearing (3.2); correspondence with M. Meises re: same (0.1).	K Wick	3.30
24 April 2023	Review email correspondence and attend April 24 hearing (3.8); conference with G. Pesce re: April 24 hearing (0.2).	P Abelson	4.00
24 April 2023	Prepare for hearing re: redactions.	G Pesce	1.40
24 April 2023	Prepare materials re: redaction hearing and attend same.	C West	6.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 April 2023	Prepare for redaction hearing (1.5); attend evidentiary hearing on redaction (3.5).	M Meises	5.00
24 April 2023	Attend redaction hearing.	B Lingle	4.00
24 April 2023	Prepare for hearing re creditor redaction motions.	P Strom	1.00
24 April 2023	Prepare for hearing (0.9); prepare for hearing in court room (0.4).	K Wick	1.30
25 April 2023	Attend Court status conference.	J Shore	0.50
25 April 2023	Attend hearing re: mediation motion.	P Abelson	0.70
25 April 2023	Attend status conference re: mediation.	E Smith	0.70
25 April 2023	Prepare and edit hearing binder (0.9); correspondence with W&C team re: same (0.2).	K Wick	1.10
26 April 2023	Prepare for April 26 hearing (1.3); conference with M. Meises re: April 26 hearing (0.9); attend April 26 hearing (1.7).	P Abelson	3.90
26 April 2023	Observe hearing re: motion to lift automatic stay.	G Pesce	0.60
26 April 2023	Attend omnibus hearing.	M Meises	1.50
26 April 2023	Attend Omnibus hearing (1.0); call with P. Abelson re: same (0.2).	A Parra Criste	1.20
28 April 2023	Conference with C. West, P. Abelson, and G Pesce re: April 24 hearing (0.2); attend April 24 hearing (0.5).	J Shore	0.70
28 April 2023	Conference with C. West, C. Shore, and G. Pesce re: April 24 hearing (0.2); conference with C. West re: April 24 hearing (0.4); prepare for April 24 hearing (0.3); conference with S. O'Neal (Cleary) re: April 24 hearing (0.2); conference with G. Pesce re: April 24 hearing (0.1); attend April 24 hearing (0.3).	P Abelson	1.50
28 April 2023	Prepare for status conference, and call with P. Abelson and Debtors' counsel re: same (1.0); attend status conference with Court (0.3).	C West	1.30
28 April 2023	Prepare for and attend status conference.	A Parra Criste	0.90
28 April 2023	Attend status conference.	B Lingle	0.30
SUBTOTAL: Hearings			72.90

Investigations

23 March 2023	Attend telephone conference with Investigation Subcommittee, W&C, BRG and HL re: investigation update.	J Shore	0.80
24 March 2023	Call with W&C team re: investigation and productions.	J Shore	0.30

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29 March 2023	Emails with C. West and W&C team re: discovery (0.1); review investigation deck (0.1).	J Shore	0.20
30 March 2023	Conference with P. Abelson (W&C) re: investigation.	J Shore	0.40
31 March 2023	Emails with C. West and W&C team re: discovery issue.	J Shore	0.20
31 March 2023	Call with Debtors' counsel re: 3AC liquidators and claims overview and draft summary of same (1.8); draft email to S. White re: GBTC and documentation procedures (0.8); analysis re: Genesis Global Capital international reconstitution issues (3.8); email to C. West re: summary of same (0.5); revise memorandum re: Debtors' production (2.1); analysis re: first level document review (1.9).	S Kaul	10.90
1 April 2023	Conference with C. West and G. Pesce re: investigation.	P Abelson	0.60
1 April 2023	Call with P. Abelson and G. Pesce re: investigation information requests (0.5); review emails re: investigation issues (0.7); review memoranda re: litigation issues (1.0).	C West	2.20
1 April 2023	Analysis re: first level document review (1.2); draft summary re: same (0.8); review and revise memorandum re: fraudulent transfers (1.8); prepare master document list re: claims analysis (1.2); draft summary re: Digital Currency Group claims (4.6); review presentation deck and analysis re: Debtors' statements and schedules (0.9).	S Kaul	10.50
1 April 2023	Review Debtors' and non-Debtor's document productions re: litigation issues.	K Kuethman	1.00
1 April 2023	Review Non-Debtor document production and analysis re: same.	G Ramirez	4.60
1 April 2023	Review documents produced by DCG.	Z Shabir	3.90
2 April 2023	Conference with C. Shore re: investigations (0.3); conference with C. West re: investigations (0.1); review and draft email correspondence re: investigations (0.5); review email correspondence re: Grayscale issues (0.2).	P Abelson	1.10
2 April 2023	Review document production and emails with W&C team re: same (1.1); call with Debtors' counsel re: investigation and email to W&C team re: same (0.9); review document requests to non-Debtor and correspondence with W&C team re: same (0.6).	C West	2.60
2 April 2023	Correspondence with W&C securities team re: Grayscale open issues.	A Parra Criste	0.10
2 April 2023	Analysis re: non-responsive produced documents (1.9); revise list of requests re: outstanding information (0.5); draft summary re: updates re: document review process (1.3); draft summary re: estate claims and supporting evidence (2.9).	S Kaul	6.60
2 April 2023	Review Debtors' and non-Debtor's document productions re: litigation issues.	K Kuethman	0.60

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 April 2023	Review correspondence from W&C litigation team re: Non-Debtor document production findings.	G Ramirez	0.30
3 April 2023	Conference with P. Abelson re: investigations (0.2); call with C. West, S. Kaul others re: information request to Digital Currency Group (0.4); emails with same re: same (0.1).	J Shore	0.70
3 April 2023	Conference with C. Shore re: investigations (0.2); conference with C. West re: investigations (0.2); review and respond to email correspondence re: investigations (0.5).	P Abelson	0.90
3 April 2023	Call with Committee advisors re: potential recoveries and term sheet proposal (1.8); call with P. Abelson re: same (0.2); correspond with Debtors' counsel re: proposal (0.5); review memorandum re: claims summary (3.3).	C West	5.80
3 April 2023	Email to A. Alvarez re: Grayscale open items (0.1); email to securities team re: Grayscale open items (0.1).	A Parra Criste	0.20
3 April 2023	Analysis re: document review and revise materials re: same (1.1); analysis re: produced documents (2.8); draft summary re: relevant documents (0.9); draft information requests to Digital Currency Group (1.3); call with C. Shore re: information request to Digital Currency Group (0.4); email to C. Shore re: same (0.2); draft summary re: estate claims (1.3); email to S. White re: Grayscale Bitcoin Trust issues (0.1).	S Kaul	8.10
3 April 2023	Review Debtors' document production re: open issues.	K Kuethman	0.70
3 April 2023	Review Non-Debtor document production (2.4); review correspondence re: relevant Non-Debtor document production documents (0.2).	G Ramirez	2.60
3 April 2023	Review documents produced by DCG.	Z Shabir	3.20
4 April 2023	Emails with C. West and P. Abelson re: Digital Currency Group meeting (0.2); review document requests (1.5); call with M. Meises, HL, and BRG, re: potential causes of action (1.0).	J Shore	2.70
4 April 2023	Review email correspondence re: investigations (0.2); conference with B. Geer (HL) re: investigations (0.5); conference with HL and BRG re: investigations (1.1); conference with A. Parra Criste re: investigations (0.1).	P Abelson	1.90
4 April 2023	Prepare claims summary (1.6); call with Committee advisors re: potential recoveries (1.0); review document requests to non-Debtor and correspond with W&C team re: same (2.2); review summary of litigation issues and prepare for Committee call (3.3); call with Debtors' and Committee's advisors re: weekly update (0.5).	C West	8.60
4 April 2023	Call with HL, BRG, and C. Shore re: potential causes of action.	M Meises	1.00
4 April 2023	Analysis and correspondence with W&C team re: document review updates (0.7); analysis and correspondence with G. Ramirez re: investigation open issues (0.8); calls with W&C team re: potential material claims (1.0).	E Smith	2.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
4 April 2023	Call with BRG, HL, and W&C teams re: litigation issues and Committee requests summary (1.0); review HL illustrative litigation recoveries (0.2); emails with P. Abelson and C. West re: same (0.2); call with P. Abelson re: same (0.2); draft list of requests and correspond with W&C team re: same (0.4).	A Parra Criste	2.00
4 April 2023	Review and analyze loan agreements and term sheets re: DCG (3.2); correspond and telephone conference with S. Kaul re: same (0.4); draft document re: re: financial agreements in data room and synthesize same (1.5).	T Smith	5.10
4 April 2023	Analysis re: document production (1.6); draft summary re: produced documents (0.9); analysis re: estate claims and supporting evidence (2.9).	S Kaul	5.40
4 April 2023	Review Debtors' document production re: open issues.	K Kuethman	1.40
4 April 2023	Review Non-Debtor document production documents (2.5); confer with W&C team and advisors re: investigation strategy (1.0); legal research re: bankruptcy procedures and open investigation items (2.0).	G Ramirez	5.50
4 April 2023	Correspond with W&C litigation team re: status of investigation (0.3); prepare further edits to FAQs re: status of investigation (0.2).	P Strom	0.50
4 April 2023	Review documents produced by DCG.	Z Shabir	1.50
5 April 2023	Review discovery production emails.	J Shore	0.20
5 April 2023	Review summary re: claims (0.5); review claims preference analysis and emails with W&C team re: same (1.1).	C West	1.60
5 April 2023	Review and analysis re: produced documents (3.0); draft summary re: produced documents (2.0).	E Smith	5.00
5 April 2023	Review critical produced documents.	S Kaul	1.10
5 April 2023	Review Debtors' document production re: open issues.	K Kuethman	1.10
5 April 2023	Legal research re: parent-subsidiary relationships in the bankruptcy context re: investigation issues (2.5) review documents re: non-Debtor document production (1.4).	G Ramirez	3.90
5 April 2023	Review and categorize documents for document review production.	Z Khalil	4.40
5 April 2023	Review documents produced by Debtors.	Z Shabir	3.80
5 April 2023	Prepare materials re: document production workspaces (2.0); prepare materials re: document production workspaces and Cleary productions (1.3).	K Huang	3.30
6 April 2023	Review production emails (0.3); call with P. Abelson and C. West re: investigations (0.2).	J Shore	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 April 2023	Review email correspondence re: investigations (0.2); conference with Committee advisors re: investigations (0.5); conference with C. West re: investigations (0.3); conference with C. West and C. Shore re: investigations (0.2); conference with G. Pesce and I. de Casseres (Committee member) re: investigations (0.4).	P Abelson	1.60
6 April 2023	Call with Seward & Kissel (0.5); call with P. Abelson re: claims analysis (0.5); call with BRG and HL re: claims analysis and open issues (0.3); analysis re: document productions and emails with W&C team re: same (1.2).	C West	2.50
6 April 2023	Review produced documents re: investigation summaries.	E Smith	4.50
6 April 2023	Emails with W&C litigation team re: received document production and non-disclosure agreement (0.2); review document summaries re: same (0.2).	A Parra Criste	0.40
6 April 2023	Review documents re: Non-Debtor document production (4.1); research re: debt obligations re: open investigation issues (1.0).	G Ramirez	5.10
6 April 2023	Review documents produced by Debtors.	Z Shabir	2.60
7 April 2023	Conference with C. West re: investigations.	P Abelson	1.60
7 April 2023	Call with C. Shore re: Committee meeting and investigation (0.3); calls with P. Abelson re: same (1.0); review produced documents summaries of same (2.8); legal research re: open investigation issues (0.8).	C West	4.90
7 April 2023	Analysis re: litigation issues and open investigation issues (0.9); confer with W&C litigation team and analysis re: document searching and requests (1.5); review non-disclosure agreements and common interest agreement re: potential privilege issues and draft summary re: same (1.2).	E Smith	3.60
7 April 2023	Draft materials for meeting with Ad Hoc Committee.	S Kaul	0.80
7 April 2023	Review memorandum from B. Greer re: accounting issues (0.3); email to C. West re: same (0.2); analysis re: produced documents (1.2); analysis re: estate claims (2.1); correspondence with W&C team re: first level document review (0.6); email to A. Parra Criste re: investigation update (0.4); review document production re: insurance policies re: directors and officers (0.9); legal research re: estate claims (1.4).	S Kaul	7.10
7 April 2023	Draft slide deck re: call with Ad Hoc Group.	K Kuethman	1.00
7 April 2023	Legal research re: fraudulent transfers and potential claim recovery caps.	K Kuethman	2.90
7 April 2023	Draft slide deck re: Ad Hoc Group meeting.	G Ramirez	2.10
7 April 2023	Review documents re: Non-Debtor document production (3.5); legal research re: damages claims in the bankruptcy context (0.8).	G Ramirez	4.30
7 April 2023	Review documents produced by Debtors.	Z Shabir	3.90

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8 April 2023	Legal research re: open investigation issues and emails to W&C team re: same (1.2); review produced documents (2.2).	C West	3.40
8 April 2023	Confer with W&C litigation team re: open investigation issues and litigation issues (0.5); review memoranda re: case law re: litigation issues (1.5).	E Smith	2.00
8 April 2023	Analysis re: produced documents (1.2); draft summary re: document review update (1.0).	S Kaul	2.20
8 April 2023	Confer with W&C team re: Ad Hoc Group deck and legal research re: open items re: same.	K Kuethman	0.30
8 April 2023	Analysis re: open issues re: litigation claims and damages.	G Ramirez	2.20
8 April 2023	Research re: specific performance remedies against non-Debtor.	Z Khalil	2.20
8 April 2023	Conduct research re: potential claims to benefit creditors and measure for damages in such cases.	Z Shabir	2.70
9 April 2023	Conference with W&C team re: investigations.	P Abelson	0.20
9 April 2023	Analysis re: legal research re: litigation issues and emails to W&C team re: same.	C West	0.80
9 April 2023	Analysis re: open investigation items and correspondence with W&C litigation team re: same.	E Smith	0.80
9 April 2023	Legal research re: damages calculations.	K Kuethman	2.70
9 April 2023	Correspondence with W&C litigation team re: claims and damages analysis (1.2); legal research re: same (2.1); draft correspondence to W&C litigation team re: same (0.7).	G Ramirez	4.00
9 April 2023	Research re: specific performance remedies against non-Debtor.	Z Khalil	2.90
9 April 2023	Conduct research re: potential claims to benefit creditors and measure for damages in such cases (2.0); conduct research re: measure of damages for three other potential claims to benefit creditors (3.9); summarize findings to K. Kuethman and G. Ramirez for review (0.4).	Z Shabir	6.30
10 April 2023	Conference with C. West re: investigations.	P Abelson	0.50
10 April 2023	Call with W&C investigation team re: pre-petition transactions (0.6); call with P. Abelson re: potential claims (0.4); call with W&C investigation team re: open research questions (0.7); call with Debtors' counsel re: pre-petition transactions (0.2); review memorandum re: potential estate claims (1.6); participate in meeting with Committee re: term sheet updates (2.1); call with W&C team re: same (0.5).	C West	6.10
10 April 2023	Legal research re: potential claims re: (1.2); call with W&C team re: same (1.0); call with C. West re: same (0.5); call with W&C litigation team re: document review and next steps (0.8).	E Smith	3.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 April 2023	Analysis re: produced documents (2.1); draft summary re: produced documents (0.9); revise list of outstanding information requests from Debtors and Digital Currency Group (0.3); call with C. West and E. Smith re: investigation priorities (0.5); analysis re: protective order (0.2); draft email to E. Smith re: same (0.2); revise summary re: produced documents (0.3); draft summary of documents re: fraudulent misrepresentations (1.4).	S Kaul	5.90
10 April 2023	Review correspondence with W&C team re: investigation status and claims monetization.	J Yoo	0.20
10 April 2023	Review Debtors' document production re: investigation items.	K Kuethman	1.10
10 April 2023	Review Debtors' document production.	G Ramirez	3.80
10 April 2023	Reviewed batches in latest production from Debtors.	Z Khalil	2.80
10 April 2023	Review Debtors' production of documents in response to regulatory requests, for first-level review in Relativity.	Z Shabir	3.20
11 April 2023	Legal research re: avoidance actions (0.1); review draft document requests (0.4).	P Abelson	0.50
11 April 2023	Meet with W&C investigation team re: open research questions (0.9); review research memoranda and document productions re: litigation issues (2.5); review draft investigation presentation (0.5).	C West	3.90
11 April 2023	Call with litigation team re: document review and next steps (1.0); review critical produced documents (1.8); review summaries from W&C team re: same (0.5); review summaries re: Debtor entities (1.0); draft slide deck re: investigation presentation (1.2).	E Smith	5.50
11 April 2023	Review produced documents (1.1); draft summary of produced documents (0.8); analysis re: board membership (0.9); revise summary of board membership (0.7); draft summary of Digital Currency Group communications strategy re: Genesis (1.4); draft email to C. West re: same (0.3).	S Kaul	5.20
11 April 2023	Legal research re: claims monetization (1.8); meet with W&C team re: same (1.0); review materials re: Debtors' document production (4.1).	J Yoo	6.90
11 April 2023	Review Genesis Global Capital operating agreement re: fiduciary duty issues (0.5); draft summary for W&C team re: same (0.8).	K Kuethman	1.30
11 April 2023	Review Debtors' document production (3.2); meet with W&C investigations team re: investigation strategy (1.2); draft summary re: claims re: Debtors' and non-Debtor's document productions (3.1).	G Ramirez	7.50
11 April 2023	Attend meeting with W&C team re: next steps and assignments.	Z Shabir	1.40
12 April 2023	Conference with C. West re: investigations (0.1); attend call with Committee advisors re: investigations (0.4); conference with S&K re: discovery (0.5); conference with BRG re: intercompany notes (0.5); review Gemini arbitration motion (0.1); conference with J. Drew (Otterbourg) re: Gemini issues (0.1).	P Abelson	1.70

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12 April 2023	Call with Seward & Kissel re: discovery issues (0.5); review produced documents (1.8); review and revise investigation presentation (1.0); prepare for meet and confer with Digital Currency Group and email to Digital Currency Group's counsel re: same (0.5).	C West	3.80
12 April 2023	Review documents re: operating agreements (0.2); correspond with S. Kaul re: same (0.1).	T Smith	0.30
12 April 2023	Review and revise summary of evidence re: fraudulent misrepresentations (1.4); confer with J. Yoo re: order of proof for estate claims (0.3); analysis re: produced documents (2.1); revise materials re: investigation timeline (0.6); conduct legal research re: alter ego claims (2.7).	S Kaul	7.10
12 April 2023	Review materials re: Debtors' document production (5.5); confer with S. Kaul re: evidence re: claims monetization materials (0.2); summarize materials re: evidence re: claims monetization (2.3).	J Yoo	8.00
12 April 2023	Review Debtors' document production re: investigation items.	K Kuethman	0.40
12 April 2023	Review produced documents re: litigation issues (4.5); draft summary re: produced documents and litigation issues (1.2).	G Ramirez	5.70
12 April 2023	Review relevant documents for document review by W&C litigation team.	Z Khalil	6.00
12 April 2023	Review and identify documents containing misrepresentations (4.1); review and revise summaries re: same (2.0); categorize documents for review (1.8); provide summarized document to S. Kaul for review (0.2).	Z Shabir	8.10
13 April 2023	Emails with W&C team re: document productions (1.0); review and revise investigation deck for Committee (1.5); conference with P. Abelson, C. West, and A. Parra Criste re: investigations (0.3); conference with P. Abelson and C. West re: discovery (0.2); attend investigation subcommittee meeting (1.0); prepare for same, including by reviewing slide deck (0.5).	J Shore	4.50
13 April 2023	Review Committee presentation re: investigations (0.8); conference with M. Renzi (BRG) re: investigations (0.2); conference with C. West re: investigations (0.5); conference with C. Shore, C. West, and A. Parra Criste re: investigations (0.3); conference with Weil re: document requests (0.5); conference with C. Shore and C. West re: discovery (0.2); review email correspondence re: discovery (0.1); attend Committee meeting re: investigation (0.5).	P Abelson	3.10
13 April 2023	Call with P. Abelson re: Digital Currency Group proposal (0.4); call with advisors re: Digital Currency Group proposals (0.5); prepare for meet and confer with counsel to Digital Currency Group (0.5); call with W&C investigation team re: open research items (0.4); analysis re: summary of litigation issues (1.2); meet and confer with counsel to Digital Currency Group (0.5); prepare for call with Digital Currency Group re: proposal and revise presentation re: same (0.8); call with Digital Currency Group re: proposal (0.3); calls with W&C team re: same (0.3); call with Debtors' counsel re: discovery issues (0.4).	C West	5.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
13 April 2023	Call with Committee re: investigation update.	M Meises	0.80
13 April 2023	Attend call re: investigation update.	A Parra Criste	1.00
13 April 2023	Review and revise summary re: fraudulent misrepresentations (1.5); call with C. West re: privilege issues (0.6); legal research re: privilege issues (4.4); call with counsel to Digital Currency Group's re: information requests and privilege issues (0.5); review research from J. Yoo and K. Kuethman re: privilege issues (0.9); draft summary for C. West of privilege issues (1.7).	S Kaul	9.60
13 April 2023	Analysis re: Debtors' document production (0.4); call with W&C team re: privilege issues (0.5); legal research and confer with W&C team re: privilege claims (3.5); meet & confer with counsel to Digital Currency Group re: open issues (0.7); confer with C. West re: confidentiality stipulation (0.2); draft summary re: evidence re: litigation issues (3.3).	J Yoo	8.60
13 April 2023	Review Genesis Global Holdco operating agreement.	K Kuethman	0.60
13 April 2023	Meet with W&C litigation team re: open investigation items (0.5); legal research re: common interest privilege re: same (2.3); review and summarize documents re: Debtors' and non-Debtor's productions (2.6).	G Ramirez	5.40
13 April 2023	Research re: scope of common interest doctrine (6.0); attend W&C litigation team call re: potential common interest privilege issues (0.5); review and revise relevant documents re: misrepresentation (1.0); attend W&C litigation team meeting to discuss response to clawback request (0.5).	Z Khalil	8.00
13 April 2023	Compile documents containing misrepresentations (3.2); provide to W&C team for review (0.2).	Z Shabir	3.40
14 April 2023	Review materials re: investigation (0.5); conference with C. West re: investigation (0.3); review email correspondence re: investigation (0.1); review email correspondence re: discovery (0.1).	P Abelson	1.00
14 April 2023	Review research summary re: Digital Currency Group privilege issues and correspond with W&C team re: same (2.4); draft response to clawback letter and emails with W&C team re: same (0.8); review clawback letter and associated documents and email correspondence with W&C team re: same (0.6); review Debtors' production documents and emails with W&C team re: same (0.5); call with W&C team re: investigation updates and open issues (0.5).	C West	4.80
14 April 2023	Analysis re: privilege issues (2.9); email to C. West re: same (1.3); call with C. West re: same (0.6); review order of proof re: estate claims (0.5); analysis re: produced documents (2.3); email to C. West re: privilege issues (0.5); revise summary re: produced documents (1.2); review correspondence from J. Falke re: privilege issues (0.1); correspondence with external parties re: privilege issues (0.5); draft summary re: materials re: same (0.9); analysis re: produced documents re: corporate veil issues (1.2); analysis re: motion to compel re: privilege issues (1.4); email to C. West re: second assignment and assumption agreement (0.3).	S Kaul	13.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
14 April 2023	Attend W&C team call re: privilege (0.5); legal research and confer with W&C team re: privilege claims (2.1); draft summary re: evidence re: litigation issues (2.6); review Debtors' document production (2.7).	J Yoo	7.90
14 April 2023	Confer with W&C team re: privileged documents disputes (0.5); draft motion to compel re: same (2.0).	K Kuethman	2.50
14 April 2023	Review documents re: Debtors' and non-Debtor's productions (3.1); meet with W&C litigation team re: claw back issues (0.5); draft motion to compel (1.4); review Debtors' and non-Debtor's document productions (1.9).	G Ramirez	6.90
14 April 2023	Review documents in latest production.	Z Khalil	2.50
14 April 2023	Review Debtors' production of documents.	Z Shabir	2.90
14 April 2023	Prepare materials re: document production workspaces and Cleary productions.	K Huang	2.80
15 April 2023	Review email correspondence re: special investigations Committee (0.1); conference with G. Pesce re: investigations (0.1); review email correspondence re: investigations (0.2); review and respond to emails re: Gemini class action (0.1).	P Abelson	0.50
15 April 2023	Review and draft summary re: produced documents (3.5); revise summary re: document production issues (1.3).	S Kaul	4.80
15 April 2023	Review correspondence re: Debtors' document productions.	J Yoo	0.10
16 April 2023	Review email correspondence re: Grayscale Bitcoin Trust.	P Abelson	0.10
16 April 2023	Review Digital Currency Group clawback letter and research summary re: same.	C West	1.20
16 April 2023	Prepare summary re: produced documents.	S Kaul	2.70
17 April 2023	Review claw back issues (0.3); call with C. West re: Digital Currency Group discovery (0.2); conference with P. Abelson re: investigations (0.3).	J Shore	0.80
17 April 2023	Conference with C. Shore re: investigations (0.3); conference with C. West re: investigation (0.1); review and draft email correspondence re: investigation (0.5); conference with C. West re: investigation (0.3); review and revise draft discovery response letter (0.1); review email correspondence re: discovery (0.1).	P Abelson	1.40
17 April 2023	Confer with P. Abelson and S. Fryman re: Grayscale Bitcoin Trust issues.	G Pesce	0.40
17 April 2023	Call with W&C investigation team re: open research items and status update (1.0); call with P. Abelson re: open research items (0.3); call with Debtors' counsel re: disputed issues (0.8); call with C. Shore re: Digital Currency Group discovery (0.2); call with E. Smith re: same (0.3); call with Debtors' counsel re: same (0.1); analysis re: non-Debtor document production and emails to W&C	C West	7.00

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	team re: same (0.8); analysis re: Debtors' production and emails to W&C team re: same (1.5); review and revise BRG's slides re: investigation (0.5); review and revise response to Digital Currency Group clawback letter (0.8); analysis re: research re: litigation issues (0.7).		
17 April 2023	Draft letter to Weil team re: document production (1.3); correspondence with C. West re: investigation and research next steps (1.0); correspondence with S. Kaul and J. Yoo re: investigation and order of proof (0.9); review critical produced documents re: order of proof (1.9); call with Debtors re: Three Arrows Capital (1.0); review summary re: produced documents (1.2); call with Committee re: strategy and open items (0.8).	E Smith	8.10
17 April 2023	Correspond with S. Kaul re: data room documents and confer with A. Parra Criste and S. Kaul re: document review timeline.	T Smith	0.10
17 April 2023	Email to E. Smith re: summary re: document production issues (0.3); call with C. West and E. Smith re: same (0.7); email to C. West re: protective order (0.2); review and revise motion re: document productions (2.2); review and analysis re: document production (2.3); draft summary re: produced documents (0.9); analysis re: alter ego claims (1.6); call with C. West re: second assignment and assumption agreement (0.5).	S Kaul	8.70
17 April 2023	Attend W&C team meeting re: privilege issues (0.5); legal research re: privilege issues (4.6); attend W&C team meeting re: privilege and claims investigation (1.0); review materials re: Debtors' document production and confer with W&C team re: same (1.7); analyze loan documentation and draft summary for C. West re: same (1.2).	J Yoo	9.00
17 April 2023	Meet with W&C litigation team re: claw-back issues (1.2); review documents re: Debtors' and non-Debtor's productions (2.1); meet with W&C litigation team re: motion to compel (1.0); legal research re: common interest doctrine (1.9).	G Ramirez	6.20
17 April 2023	Attend meeting with W&C team to discuss response to claw back letter received from parents company's counsel (1.1); provide notes from meeting to K. Kuethman, G. Ramirez, J. Yoo and Z. Khalil (0.2); review documents produced by Debtors (2.2).	Z Shabir	3.50
18 April 2023	Review response to Digital Currency Group's clawback letter, and correspondence with W&C team re: same.	J Shore	0.50
18 April 2023	Conference with C. West re: investigation (0.2); review revised discovery letter (0.1); draft email correspondence re: investigation (0.1).	P Abelson	0.40
18 April 2023	Analysis re: responses to anticipated motion by Debtors and correspondence with W&C team re: same (0.8); review response to Digital Currency Group's clawback letter and correspondence with W&C team re: same (0.7); review document production summary and correspond with W&C team re: same (1.3); review research memorandum re: privilege and emails with W&C investigation team re: same (1.6).	C West	4.40
18 April 2023	Review correspondence with Weil and correspondence with W&C team re: same (0.6); analysis re: produced documents and	E Smith	3.60

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	narrative re: potential motion (1.2); review documents and correspondence with J. Yoo re: order of proof (1.3); review summary re: produced documents (0.5).		
18 April 2023	Review and revise memorandum re: common interest provisions (2.1); email to Z. Shabir and Z. Khalil re: transaction timelines (0.3); review and revise timeline re: BTC loan (0.8); draft email to C. West re: common interest provisions (0.8); legal research re: attorney-client privilege (1.9); draft email to C. West re: same (0.5).	S Kaul	6.40
18 April 2023	Draft summary re: legal research re: privilege issues (5.7); confer with W&C team re: same (0.4).	J Yoo	6.10
18 April 2023	Legal research re: common interest doctrine (0.7); review materials re: discovery letter (0.3); analysis and correspondence with W&C litigation team re: common interest privilege (0.6); review documents re: non-Debtor's and Debtors' productions (1.6).	G Ramirez	3.20
18 April 2023	Research re: May loans.	Z Khalil	2.20
18 April 2023	Review documents produced by Debtors (2.1); run searches on Relativity re: organizational chart to determine individual officer's position in company (0.6); draft timelines of individual transactions, including with affiliates (4.5).	Z Shabir	7.20
19 April 2023	Conference with D. Smith (Hughes Hubbard) and C. West re: documents re: investigation (0.4); conference with C. West re: investigation (0.3).	P Abelson	0.70
19 April 2023	Call with counsel to Debtors' re: privilege issues (0.3); call with W&C investigations team re: open items (1.0); correspondence with HL re: discovery materials and review of same (0.8); review produced documents (1.5).	C West	3.60
19 April 2023	Draft presentation re: investigation status.	E Smith	0.80
19 April 2023	Correspond with E. Smith and S. Kaul re: data room documents re: investigation and review same.	T Smith	0.40
19 April 2023	Review produced documents (1.3); revise master investigation timeline (0.4).	S Kaul	1.70
19 April 2023	Call with Debtors' advisor team re: privilege (1.0); review and summarize documents re: evidence re: claims investigations (1.8).	J Yoo	2.80
19 April 2023	Analysis re: claw-back research.	K Kuethman	0.50
19 April 2023	Meet with W&C litigation team re: claw-back documents and privilege issues (1.1); review Debtors' document production (1.1).	G Ramirez	2.20
19 April 2023	Review documents on Relativity for record of BTC (3.1); attend W&C litigation team meeting re: response to clawback (1.0).	Z Khalil	4.10
19 April 2023	Attend meeting with W&C team re claw back.	Z Shabir	1.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 April 2023	Review email correspondence re: investigation (0.1); review email correspondence re: discovery (0.1).	P Abelson	0.20
20 April 2023	Review materials re: investigation (0.4); correspondence with W&C team re: discovery (0.4).	G Pesce	0.80
20 April 2023	Review research summary re: litigation issues.	C West	1.20
20 April 2023	Call with Committee re: investigation update.	M Meises	1.40
20 April 2023	Correspondence with W&C team re: replacement productions.	E Smith	0.60
20 April 2023	Email to C. West re: Digital Currency Group open issues (0.3); review and revise draft summary re: intercompany issues (1.4); analysis re: produced documents (1.0); revise summary re: produced documents (0.7).	S Kaul	3.40
20 April 2023	Review and summarize documents re: evidence re: claims investigations (5.4); confer with W&C team re: Digital Currency Group's document claw-back request (0.3).	J Yoo	5.70
20 April 2023	Review Debtors' document production.	G Ramirez	2.30
20 April 2023	Review documents produced by Debtors.	Z Shabir	3.10
21 April 2023	Emails with C. West, J. Yoo and others re: claw back issues.	J Shore	1.20
21 April 2023	Conference with W&C team re: investigation (0.5); review email correspondence re: discovery (0.1); review Digital Currency Group discovery letter (0.1).	P Abelson	0.70
21 April 2023	Call with BRG re: prepetition transfers (0.3); call with Debtors' counsel re: litigation issues (0.7); review correspondence with Digital Currency Group re: discovery (1.2).	C West	2.20
21 April 2023	Draft response letter to Weil team (1.0); review documents re: redaction issues (2.0); review documents re: investigation and correspondence with J. Yoo re: order of proof (2.5); correspondence with W&C team re: new production materials and review issues (0.5); call with Cleary team re: accounting questions (0.9).	E Smith	6.90
21 April 2023	Review produced documents (0.4); draft summary re: privilege issues (2.1); call with E. Smith re: same (0.3); email to E. Smith re: summary and analysis re: document production issues (0.6); email to J. Yoo re: targeted search terms (0.2).	S Kaul	3.60
21 April 2023	Review correspondence re: Digital Currency Group claw-back request (0.2); analysis re: Digital Currency Group privilege assertions and confer with W&C team re: same (4.6).	J Yoo	4.80
21 April 2023	Research re: insider standard under the bankruptcy code.	M Perez	4.30
22 April 2023	Emails with W&C team re: social media disclosures.	J Shore	0.40
22 April 2023	Review Digital Currency Group discovery letter (0.1); review email	P Abelson	0.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	correspondence re: transaction data (0.1).		
22 April 2023	Call with E. Smith re: discovery (0.2); review materials and correspondence with Digital Currency Group re: discovery materials (1.3).	C West	1.50
22 April 2023	Correspondence with Digital Currency Group and Weil team re: document productions and review updates (0.5); correspondence with S. Kaul and J. Yoo re: document review updates (1.0); review Debtors' production re: deficiencies (1.0); correspondence with Weil team re: same (0.5); review documents re: privilege assertions and correspondence with C. West re: same (1.3).	E Smith	4.30
22 April 2023	Review Debtors' and non-Debtor's document productions and confer with W&C team re: same.	J Yoo	7.20
23 April 2023	Review produced documents and correspondence with W&C litigation team re: same.	E Smith	1.50
23 April 2023	Review Debtors' and non-Debtor's document productions and confer with W&C team re: same.	J Yoo	1.80
23 April 2023	Review non-Debtor's document production re: investigation items.	K Kuethman	2.70
24 April 2023	Emails with W&C team re: review of document productions.	J Shore	0.30
24 April 2023	Conference with C. West re: investigation update.	P Abelson	0.10
24 April 2023	Correspondence with W&C litigation team re: document review (0.6); revise slide deck re: Committee meeting (0.4).	C West	1.00
24 April 2023	Draft summary re: recent document productions re: upcoming hearing.	E Smith	0.70
24 April 2023	Email to C. West, B. Geer , and A. Parra Criste re: loan issues (0.4); review produced documents (2.3); draft summary of same (0.9); email to A. Parra Criste re: transaction timelines (0.2); revise materials re: transaction timelines (0.4); review and revise slide deck re: May maturities (0.5).	S Kaul	4.70
24 April 2023	Confer with W&C team re: Debtors' and Digital Currency Group's document production.	J Yoo	0.40
24 April 2023	Review produced documents (1.3); factual research re: mediator selection (1.2).	G Ramirez	2.50
24 April 2023	Review documents produced by Debtors (3.5); edit deck to include updated term sheets (0.4); review transcript of 341 Creditors Meeting re: relevant testimony on transfer of GGC International to Bermuda HoldCo (0.4).	Z Shabir	4.30
25 April 2023	Review Digital Currency Group proposal.	J Shore	0.50
25 April 2023	Review discovery productions and correspondence with W&C team re: same (2.5); review produced documents re: loan terms (0.8).	C West	3.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 April 2023	Review critical investigation documents.	A Parra Criste	0.20
25 April 2023	Analysis re: produced documents (2.3); prepare summary re: produced documents (1.0); review and revise materials re: claims investigation (1.7); revise materials re: produced documents (0.3); review hearing transcript re: 341 meeting (0.3); email to A. Parra Criste re: updated transaction timelines (0.1); email to C. West re: board membership (0.2).	S Kaul	5.90
25 April 2023	Confer with W&C team re: documents supporting investigation (0.4); review Debtors' document productions (3.0).	J Yoo	3.40
25 April 2023	Review documents produced by Debtors.	K Kuethman	1.20
25 April 2023	Review produced documents re: claims investigation.	G Ramirez	3.00
25 April 2023	Review documents produced by Debtors.	Z Khalil	2.80
25 April 2023	Review documents produced by Debtors.	Z Shabir	3.10
25 April 2023	Perform document searches in Relativity.	K Huang	0.50
26 April 2023	Meeting with E. Smith re: investigation issues (0.8); prepare for Committee presentation re: investigation and review produced documents re: same (1.6).	C West	2.40
26 April 2023	Call with W&C litigation team re: investigation and document review.	E Smith	1.00
26 April 2023	Review produced documents (0.8); revise master timeline re: investigation (0.2).	S Kaul	1.00
26 April 2023	Attend W&C team meeting re: investigation status (0.5); review Debtors' and Digital Currency Group's document productions and confer with W&C team re: same (8.3).	J Yoo	8.80
26 April 2023	Meet with W&C litigation team re: review and investigation (0.8); review produced documents re: claims investigation (4.6).	G Ramirez	5.40
26 April 2023	Review produced documents (4.7); attend W&C litigation team check-in (0.5).	Z Khalil	5.20
26 April 2023	Review documents produced by Debtors.	Z Shabir	7.10
27 April 2023	Review investigation presentation (0.4); conference with C. West re: investigation (0.5).	P Abelson	0.90
27 April 2023	Call with Committee re: investigation.	M Meises	0.50
27 April 2023	Draft summary re: discovery deficiencies.	E Smith	1.30
27 April 2023	Review produced documents (2.9); prepare summary re: produced documents (1.1); call with C. West re: payments to non-debtor affiliates (0.2); draft email to C. West re: same (0.3).	S Kaul	4.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
27 April 2023	Review documents in Debtors' and Digital Currency Group's production.	J Yoo	4.50
27 April 2023	Review produced documents.	G Ramirez	1.50
27 April 2023	Review documents from production and chat batches.	Z Khalil	6.90
27 April 2023	Review documents produced by Debtors.	Z Shabir	6.20
27 April 2023	Perform relevant documents exports.	K Huang	0.50
28 April 2023	Review produced documents (2.9); review and revise summary re: key produced documents (0.4).	S Kaul	3.30
28 April 2023	Review documents in Debtors' and Digital Currency Group's production.	J Yoo	7.10
28 April 2023	Review produced documents.	G Ramirez	1.60
28 April 2023	Create directory of officers, directors, and key employees at Digital Currency Group and Genesis.	Z Khalil	3.40
28 April 2023	Review documents produced by Debtors.	Z Shabir	4.60
29 April 2023	Review documents in Debtors' production and add new names to list of executives, directors, and employees at Digital Currency Group and Genesis.	Z Khalil	4.70
29 April 2023	Perform document searches.	K Huang	0.50
30 April 2023	Review documents in Debtors' production and add new names to master list of executives, directors, and employees at Digital Currency Group and Genesis.	Z Khalil	2.80
30 April 2023	Review documents produced by Debtors.	Z Shabir	1.50
SUBTOTAL: Investigations			703.00

Non-working Travel

24 April 2023	Travel to White Plains for evidentiary redaction hearing (1.0); travel back to office from White Plains evidentiary hearing (1.3). (half time)	M Meises	1.10
24 April 2023	Travel to and from White Plains, NY for redaction hearing. (half time)	P Strom	1.00
24 April 2023	Travel to hearing (1.0); travel back from hearing (1.0). (half time)	K Wick	1.00
SUBTOTAL: Non-working Travel			3.10

Professional Retention & Fees – Other

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
2 April 2023	Email conflicts counsel re: S&K retention application (0.1); confer with S. Ludovici re: same (0.1).	M Meises	0.20
2 April 2023	Email with M. Meises re: parties in interest list for co-counsel.	S Ludovici	0.10
3 April 2023	Call with Chambers re: retention applications (0.1); email to Chambers re: same (0.1).	D Hirshorn	0.20
13 April 2023	Confer with S&K re: retention application.	M Meises	0.10
13 April 2023	Email with M. Haverkamp and others (BRG) re: retention order.	S Ludovici	0.10
13 April 2023	Analysis re: proposed and final retention orders for HL, BRG, and Kroll (0.3); email to S. Ludovici re: same (0.1).	D Hirshorn	0.40
17 April 2023	Confer with conflicts counsel re: S&K retention application.	M Meises	0.10
17 April 2023	Email with C. LoTempio (S&K) re: redactions in S&K retention application (0.2); email with G. Pesce, P. Abelson, M. Meises, and A. Parra Criste re: conflicts counsel retention application (0.1).	S Ludovici	0.30
18 April 2023	Confer with S. Ludovici re: S&K retention application.	M Meises	0.10
18 April 2023	Review and revise S&K retention application and related documents (1.1); email to C. LoTempio (S&K) re: W&C comments to S&K retention application (0.2).	S Ludovici	1.30
19 April 2023	Review procedural issue re: S&K retention and email to M. Meises and A. Parra Criste re: same (0.2); review notice of presentment for S&K retention application (0.1).	S Ludovici	0.30
19 April 2023	Draft Notice of Presentment for Seward & Kissel retention application.	A Venes	0.40
20 April 2023	Review documents and draft email correspondence re: S&K application (0.1); conference with J. Ashmead (S&K) re: S&K application (0.1).	P Abelson	0.20
20 April 2023	Call with A. Mitra re: S&K retention application (0.3); email with A. Parra Criste, M. Meises, and A. Mitra re: same (0.1); review HL first two monthly statements and confer with S. White (HL) re: same (0.4); correspond with A. Mitra, P. Abelson, and others re: conflicts counsel retention (0.1); emails with S. White (HL) re: HL monthly fee statements (0.2).	S Ludovici	1.10
20 April 2023	Prepare re: filing re: Committee's Seward & Kissel retention application (1.5); correspondence with A. Venes re: instructions re: same (0.2); confer with S. Ludovici re: same (0.4); review and revise materials re: same (3.0); email to A. Parra Criste, M. Meises, and S. Ludovici re: same (0.3); email to C. LoTempio (S&K) and J. Ashmead (S&K) re: Ashmead declaration (0.1).	A Mitra	5.50
20 April 2023	Confer with A. Mitra re: retention application filing (0.1); confer with A. Venes re: same (0.1).	D Hirshorn	0.20
21 April 2023	Finalize Seward & Kissel pleadings re: retention.	G Pesce	0.60

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21 April 2023	Review and finalize S&K retention application (0.5); confer with G. Pesce re: same (0.1); confer with A. Mitra re: same (0.3); review and finalize HL fee statements (0.6); confer with A. Mitra re: same (0.3).	M Meises	1.80
21 April 2023	Correspondence with A. Mitra and A. Venes re: Seward & Kissel application.	A Parra Criste	0.20
21 April 2023	Prepare materials re: filing re: Committee's Seward & Kissel retention application (1.5); correspondence with A. Venes re: instructions for filing and service of same (0.6); review and revise Seward & Kissel retention application (2.2); emails with M. Meises and A. Parra Criste re: same (0.6); confer with A. Venes re: preparation of final redacted and un-redacted forms of S&K retention application (0.2); draft notices re: HL first and monthly fee applications (0.6); emails with M. Meises and A. Parra Criste re: revisions to same (0.1); correspondence with A. Venes re: instructions re: filing and service re: same (0.1).	A Mitra	5.90
21 April 2023	Compile draft Seward & Kissel retention application and transmit to W&C team and Committee re: final review (0.8); finalize Seward & Kissel retention application and exhibits (0.5); e-file and serve un-redacted versions of Seward & Kissel retention application (0.3); correspondence with W&C team re: same (0.3); correspondence with managing clerk's office re: delivery to Judge Lane (0.2); correspond with Kroll re: service of redacted version (0.1); correspond with W&C team re: same (0.1); assist A. Mitra re: e-filing and service coordination of HL's first and second monthly fee applications (0.3).	A Venes	2.60
24 April 2023	Review S&K and HL filings from April 21, and correspond with A. Mitra re: status of same.	S Ludovici	0.20
24 April 2023	Email to C. LoTempio (S&K) and J. Ashmead (S&K) re: filed Seward & Kissel retention application (0.1); emails with S. Ludovici and A. Venes re: same (0.1).	A Mitra	0.20
26 April 2023	Review S&K retention application.	S Ludovici	0.10
SUBTOTAL: Professional Retention & Fees – Other			22.20

Professional Retention & Fees – W&C

28 March 2023	Emails with W&C team re: conflicts.	J Shore	0.10
1 April 2023	Review and revise February invoice re: confidentiality and US Trustee guidelines.	P Abelson	1.60
2 April 2023	Review and revise February invoice re: confidentiality and US Trustee guidelines.	P Abelson	1.80
2 April 2023	Email with P. Abelson and G. Pesce re: February statement.	S Ludovici	0.10
3 April 2023	Review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.4); emails with P. Abelson and G. Pesce re: February W&C	S Ludovici	0.60

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	fees (0.2).		
3 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	0.40
4 April 2023	Review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.20
5 April 2023	Review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	S Ludovici	0.90
5 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	1.10
5 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.20
5 April 2023	Email to S. Ludovici, M. Meises, and A. Parra Criste re: retention orders.	D Hirshorn	0.10
6 April 2023	Review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5); draft February fee statement (0.5).	S Ludovici	1.00
6 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	0.80
7 April 2023	Review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2); draft February fee statement (1.4); revise February fee statement (0.2); email with M. Meises re: same (0.1).	S Ludovici	1.90
7 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	0.70
7 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.60
8 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.60
9 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	3.80
10 April 2023	Revise billing descriptions for monthly fee statement.	M Meises	0.30

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	0.60
10 April 2023	Email to Chambers re: proposed retention application order.	D Hirshorn	0.10
11 April 2023	Revise February fee statement (0.8); confer with S. Ludovici re: same (0.1).	M Meises	0.90
11 April 2023	Review M. Meises revisions to February fee statement, revise February fee statement, and confer with G. Sutherland and A. Mitra re: February pro forma time entries (0.4); review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.8).	S Ludovici	1.20
11 April 2023	Review March pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.3); email to S. Ludovici re: same (0.1); review emails with S. Ludovici and G. Sutherland re: same (0.1).	A Mitra	0.50
11 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	0.50
12 April 2023	Review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.3); review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (4.1); emails with M. Meises re: February fee statement (0.1).	S Ludovici	4.50
12 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	1.80
12 April 2023	E-mails with S. Ludovici re: retention orders, hearings, and Committee meetings.	D Hirshorn	0.20
13 April 2023	Review and revise February invoice re: US Trustee guidelines and confidentiality.	P Abelson	0.20
13 April 2023	Review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.9); review pro forma time entries or expense entries for February monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5).	S Ludovici	2.40
13 April 2023	Review pro forma time entries for March fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	1.30
13 April 2023	Analysis re: proposed and final W&C retention order.	D Hirshorn	0.10

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
17 April 2023	Review March pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.5); email with S. Ludovici and G. Sutherland re: same (0.1).	A Mitra	1.60
18 April 2023	Review draft February monthly fee application (0.6); review and revise February invoice re: US Trustee guidelines and confidentiality (0.2).	P Abelson	0.80
18 April 2023	Revise February fee statement (0.5); email to P. Abelson re: same (0.1); emails with M. Meises re: W&C fee statement (0.1); revise February fee statement (0.4); analyze February fee statement and confer with G. Pesce re: same (0.1).	S Ludovici	1.20
19 April 2023	Review revised February fee application.	P Abelson	0.20
19 April 2023	Revise February fee statement (0.3); emails with M. Meises re: February fee statement (0.2); review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.2).	S Ludovici	0.70
20 April 2023	Review and respond to email correspondence re: February fee application (0.1); review and finalize February fee application (1.6).	P Abelson	1.70
20 April 2023	Review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (2.9); revise February statement and email to D. Hirshorn and others re: filing (0.2); correspond with W&C team re: April fee statement (0.1); finalize February statement and send for filing (0.3); revise February statement data and email to G. Pesce re: same (0.3); review draft monthly statement re: P. Abelson comments (0.2).	S Ludovici	4.00
20 April 2023	Correspond with W&C team re: e-filing and service of W&C first monthly fee statement.	A Venes	0.10
21 April 2023	Review HL monthly fee statement and correspondence with A. Mitra re: same.	A Parra Criste	0.50
24 April 2023	Review pro forma time entries or expense entries for April monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.2); review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.1); email with C. Bongalon re: April fee statement (0.1).	S Ludovici	1.40
24 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	1.90
25 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.80

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
26 April 2023	Review pro forma time entries or expense entries for March monthly fee statement for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (0.5); Draft email to P. Abelson re: March statement (0.2); call with S. Kava re: W&C retention application (0.1); review precedent for W&C retention application (0.3).	S Ludovici	1.10
26 April 2023	Review pro forma time entries for fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	G Sutherland	2.70
27 April 2023	Email with G. Pesce re: March statement.	S Ludovici	0.10
27 April 2023	Review pro forma time entries for April fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality (1.1); review emails with S. Ludovici re: same (0.3).	A Mitra	1.40
28 April 2023	Review declarations in support of W&C retention (0.1); review schedules for future fee applications in this matter (0.1).	S Ludovici	0.20
29 April 2023	Review and revise March pro forma statement re: US Trustee guidelines and confidentiality issues.	P Abelson	2.10
30 April 2023	Review and revise March pro forma statement re: US Trustee guidelines and confidentiality issues.	P Abelson	1.90
30 April 2023	Review pro forma time entries for April fee application for compliance with US Trustee guidelines and other requirements, including privilege and confidentiality.	A Mitra	0.70
SUBTOTAL: Professional Retention & Fees – W&C			63.20

Reports, Schedules & Statements

21 March 2023	Revise Committee redaction order (1.0); call with M. Meises re: same (0.3).	L Lundy	1.30
23 March 2023	Revise protective order.	J Shore	0.20
24 March 2023	Draft supplemental Renzi declaration in support of redaction motion.	L Lundy	2.40
28 March 2023	Emails with C. West and W&C team re: protective order.	J Shore	0.20
30 March 2023	Prepare notice of revised redaction order (0.6); revise same (0.1); correspondence with W&C team re: same (0.3).	L Lundy	1.00
1 April 2023	Confer with G. Pesce re: redaction declaration (0.1); confer with J. VanLare (Cleary) re: privacy policy (0.1).	M Meises	0.20
3 April 2023	Conference with Committee advisors re: redaction issues.	P Abelson	0.80
3 April 2023	Confer with P. Strom re: redaction issues (0.3); confer with L. Lundy re: same (0.1); confer with BRG and HL re: same (0.1);	M Meises	3.20

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	review materials re: redaction issues (2.0); prepare emails to G. Pesce re: same (0.7).		
3 April 2023	Call with W&C team and Committee members re: redaction.	L Lundy	0.80
3 April 2023	Review Genesis privacy policy and prepare summary of relevant provisions (0.8); correspond with M. Meises re: Genesis privacy policy (0.5).	P Strom	1.30
4 April 2023	Emails with W&C team re: redaction issues.	J Shore	0.30
4 April 2023	Prepare outline of Renzi declaration.	M Meises	1.00
5 April 2023	Confer with P. Strom re: Renzi declaration.	M Meises	0.10
5 April 2023	Correspond with M. Perez re: legal research re: consumer privacy ombudsman.	B Lingle	0.20
5 April 2023	Review and summarize prior pleadings re: redaction issues (2.9); review outline of second supplemental declaration of M. Renzi re: evidentiary issues for redaction motion (0.3); draft second supplemental Renzi declaration in support of Committee redaction motion (0.9).	P Strom	4.10
6 April 2023	Confer with Cleary and W&C teams re: redaction issues.	G Pesce	0.40
6 April 2023	Confer with G. Pesce re: redaction hearing (0.1); confer with Cleary re: same (0.4).	M Meises	0.50
6 April 2023	Draft second supplemental Renzi declaration re: evidentiary issues re: redaction motion (1.8); review prior pleadings re: redaction issues (1.3).	P Strom	3.10
7 April 2023	Correspondence with W&C team re: redaction hearing (0.4); review schedules re: preference issues (0.6).	G Pesce	1.00
7 April 2023	Review legal research re: consumer privacy ombudsman.	B Lingle	0.40
7 April 2023	Draft second supplemental Renzi declaration re: redaction issues (2.2); conduct online factual research re: redaction issues (1.1).	P Strom	3.30
10 April 2023	Prepare draft second supplemental Renzi declaration re: support for Committee redaction motion (2.5); further review and revise draft second supplemental Renzi declaration re: redaction of creditor information (2.6); conduct factual research re: disclosure of personally identifiable information (0.8).	P Strom	5.90
11 April 2023	Legal research re: consumer privacy ombudsman.	B Lingle	0.30
11 April 2023	Review and revise materials re: supplemental Renzi declaration.	L Lundy	2.20
11 April 2023	Research re: consumer privacy ombudsman standard (2.4); summarize findings in email to A. Parra Criste and B. Lingle (0.4).	M Perez	2.80
11 April 2023	Draft further revisions to second supplemental Renzi declaration	P Strom	6.20

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	re: creditor information redaction (2.4); review precedent crypto bankruptcy cases for redaction issues and draft supplemental sections for second supplemental Renzi declaration (2.7); further revise draft second supplemental Renzi declaration (1.1).		
12 April 2023	Confer with L. Lundy and P. Strom re: declaration of Renzi re: redaction (0.2); revise Renzi declaration (2.7).	M Meises	2.90
12 April 2023	Review research re: privacy ombudsman (0.2); e-mail with B. Lingle and M. Perez re: same (0.1).	A Parra Criste	0.30
12 April 2023	Legal research re: consumer privacy ombudsman.	B Lingle	0.40
12 April 2023	Review Consumer Privacy Report precedent re: Renzi supplemental declaration (0.4); draft and revise Renzi second supplemental declaration (1.1).	R Beil	1.50
12 April 2023	Research and emails re: consumer privacy ombudsman standard to B. Lingle and A. Parra Criste.	M Perez	0.70
12 April 2023	Draft revisions to second supplemental Renzi declaration (1.2); Correspond with M. Meises re: same (0.2).	P Strom	1.40
13 April 2023	Review and revise Renzi declaration (4.5); confer with Cleary re: redaction issues (0.1).	M Meises	4.60
13 April 2023	Legal research re: consumer privacy ombudsman.	B Lingle	1.10
13 April 2023	Research re: consumer privacy ombudsman standard and emails B. Lingle and A. Parra Criste re: same.	M Perez	2.30
14 April 2023	Revise Renzi second supplemental declaration re: redaction motion (1.9); prepare for evidentiary hearing re: same (0.4).	M Meises	2.30
14 April 2023	Analysis re: appointment of consumer privacy ombudsman.	B Lingle	0.80
16 April 2023	Review and revise Renzi declaration re: redaction motion.	C West	1.30
16 April 2023	Revise Renzi supplemental declaration re: redaction motion (0.7); review Moelis declaration re: same (0.1).	M Meises	0.80
17 April 2023	Prepare for evidentiary hearing re: redaction motions (0.4); revise and finalize Renzi declaration re: redaction motion (1.3); confer with M. Renzi (BRG) re: same (0.1); confer with Cleary re: redaction hearing (0.1).	M Meises	1.90
17 April 2023	Prepare exhibits for second supplemental Renzi declaration in support of redaction motion.	P Strom	0.40
17 April 2023	Review docket re: redaction motions (0.1); confer with P. Strom and S. Ludovici re: same (0.1).	A Mitra	0.20
18 April 2023	Review second Renzi declaration re: redaction.	P Abelson	0.30
18 April 2023	Revise and finalize Renzi declaration re: redaction motion (1.0);	M Meises	1.70

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
	confer with G. Pesce and Cleary re: redaction hearing (0.2); prepare for redaction hearing (0.5).		
18 April 2023	Review second supplemental Renzi declaration and correspond with W&C team re: filing of same.	P Strom	0.60
19 April 2023	Confer with L. Lundy re: joint exhibit book for evidentiary hearing on redaction issues (0.1); confer with H. Kim re: same (0.2); confer with G. Pesce re: same (0.1); confer with Cleary re: same (0.1).	M Meises	0.50
20 April 2023	Prepare outline of direct examination for M. Renzi (BRG) for redaction hearing (4.2); confer with C. West re: same (0.3).	M Meises	4.50
21 April 2023	Prepare for evidentiary hearing on redaction issues (1.6); confer with K. Wick re: same (0.5); email W&C team re: same (0.1); confer with C. West re: preparation of M. Renzi (BRG) for examination (0.6).	M Meises	2.80
22 April 2023	Review binder for redaction hearing.	M Meises	0.10
23 April 2023	Attend prep call with M. Renzi (BRG) and C. West (0.9); prepare for evidentiary hearing on redaction issues (0.5); confer with Cleary re: same (0.1).	M Meises	1.50
23 April 2023	Review emails from creditors re: redaction and compile for M. Meises.	P Strom	0.40
24 April 2023	Review schedule re: payments to insiders (0.7); attend court hearing re: redaction motions (3.6).	J Shore	4.30
27 April 2023	Review periodic report re: non-debtor affiliates.	P Abelson	0.20
27 April 2023	Email to Cleary re master loan agreement re: redaction hearing.	M Meises	0.10
SUBTOTAL: Reports, Schedules & Statements			83.10

Taxes

3 April 2023	Conference with S. Fryman and A. Parra Criste re: tax issues (0.6); conference with G. Pesce and A. Parra Criste re: tax issues (0.3); conference with S. Fryman re: tax issues (0.1); conference with HL re: tax issues (0.6).	P Abelson	1.60
3 April 2023	Tax analysis re: Plan proposals (1.9); call with HL re: same (1.0).	S Fryman	2.90
3 April 2023	Call with HL and W&C teams to discuss term sheet tax issues.	A Parra Criste	1.00
4 April 2023	Call with Proskauer and Cleary re: tax issues (0.5); call with Proskauer, Cleary, and Digital Currency Group re: same (0.5).	S Fryman	1.00
11 April 2023	Legal research re: tax issues (0.2); Conference with S. Fryman and A. Parra-Criste re: tax issues (0.5).	P Abelson	0.70
11 April 2023	Call with P. Abelson re: tax structuring considerations.	S Fryman	0.50

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
11 April 2023	Call with P. Abelson and S. Fryman re: plan tax structuring.	A Parra Criste	0.50
12 April 2023	Review precedent case disclosure statements re: tax issues.	A Parra Criste	0.60
15 April 2023	Review email correspondence re: tax issues.	P Abelson	0.20
17 April 2023	Conference with S. Fryman and B. Lingle re: tax issues (0.5); conference with A. Parra Criste re: tax issues (0.3).	P Abelson	0.80
17 April 2023	Tax analysis re: current proposal (0.4); internal call with P. Abelson and B. Lingle re: same (0.4).	S Fryman	0.80
17 April 2023	Call with P. Abelson and S. Fryman re: tax considerations.	B Lingle	0.50
SUBTOTAL: Taxes			11.10

US Trustee Issues

3 April 2023	Correspond with W&C team re: US Trustee redaction questions.	L Lundy	0.30
5 April 2023	Confer with G. Zipes (US Trustee) re: redaction issues (0.1); memo to G. Pesce re: same (0.5); email to J. VanLare (Cleary) re: same (0.1);.	M Meises	0.70
6 April 2023	Confer with US Trustee, Cleary and W&C teams re: redaction issues (0.8); correspondence with same re: same (0.6).	G Pesce	1.40
6 April 2023	Call with US Trustee re: redaction hearing (0.7); confer with G Pesce re: same (0.1); draft and revise email to US Trustee re: redaction issues (1.4).	M Meises	2.20
7 April 2023	Revise email to US Trustee re: redaction issues (0.5); confer with Cleary re: same (0.1).	M Meises	0.60
10 April 2023	Confer with Cleary re: letter to US Trustee.	M Meises	0.10
11 April 2023	Revise email to US Trustee re: redaction issues.	M Meises	0.20
12 April 2023	Review privacy policy in response to US Trustee inquiry re: privacy ombudsman (0.2); confer with A. Parra Criste re: same (0.1); call with US Trustee re: 341 meeting (0.2); revise email to US Trustee re: redaction issues (0.1).	M Meises	0.60
12 April 2023	Call with US Trustee re: 341 meeting (0.2); email to US Trustee re: 341 meeting questions (0.1).	A Parra Criste	0.30
13 April 2023	Prepare for 341 meeting (1.1); participate in 341 meeting (1.2); conference with US Trustee re preparations for same (0.4).	G Pesce	2.70
18 April 2023	Review 341 creditors meeting transcript.	P Abelson	0.20
19 April 2023	Review 341 creditors meeting transcript.	P Abelson	1.30
19 April 2023	Confer with US Trustee and Cleary re: redaction issues.	G Pesce	0.80

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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 April 2023	Call with US Trustee re: same (0.7); draft settlement proposal with US Trustee (0.8).	M Meises	1.50
22 April 2023	Review email correspondence from US Trustee re: redaction issues.	P Abelson	0.10
SUBTOTAL: US Trustee Issues			13.00

Mediation

17 April 2023	Conference with P. Abelson re: mediation proposal.	J Shore	0.20
17 April 2023	Conference with A. Parra Criste re: proposal (0.1); conference with C. Shore re: proposal (0.2); conference with S. O'Neal (Cleary) re: proposal (0.5); conference with B. Geer (HL) re: proposal (0.2).	P Abelson	1.00
18 April 2023	Call with P. Abelson, G. Pesce, and W&C team re: mediation (1.4); conference with P. Abelson re: mediation (0.1); conference with P. Abelson and G. Pesce re: mediation (0.1).	J Shore	1.60
18 April 2023	Conference with G. Pesce re: mediation (0.1); conference with Cleary re: mediation (0.8); conference with C. Shore re: mediation (0.1); conference with C. Shore and G. Pesce re: mediation (0.1); conference with B. Geer (HL) re: proposal (0.6); review and respond to communication re: mediation (0.1).	P Abelson	1.80
18 April 2023	Confer with W&C team re: mediation (0.6); confer with P. Abelson and W&C team re: mediation issues (0.8); analysis re: mediation response (0.6).	G Pesce	2.00
18 April 2023	Review Debtors' mediation motion (0.4); confer with E. Smith and A. Parra Criste re: objection to motion re: mediation (0.2); draft summary re: produced documents re: objection re: mediation (1.3).	S Kaul	1.90
18 April 2023	Call with G. Pesce re: potential mediation.	B Lingle	0.20
19 April 2023	Calls with W&C team re: mediation issue.	J Shore	0.60
19 April 2023	Conference with S. O'Neal (Cleary) re: mediation (0.2); conference with B. Geer (HL) re: proposal (0.4); conference with A. Parra Criste re: proposal (0.2); conference with S. O'Neal (Cleary) re: proposal (0.3); review and respond to email correspondence re: mediation (0.1).	P Abelson	1.20
19 April 2023	Correspondence with J. Yoo re: research re: mediation.	E Smith	0.30
19 April 2023	Call with G. Pesce and E. Smith re: mediation strategy (0.5); draft mediation objection (1.0); call with P. Abelson re: mediation update (0.2).	A Parra Criste	1.70
19 April 2023	Call with G. Pesce, A. Parra Criste, and E. Smith re: objection to motion to expedite mediation (0.6); correspondence with A. Parra Criste re: same (0.5).	B Lingle	1.10

Official Committee of Unsecured Creditors of Genesis Holding
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DATE	DESCRIPTION	TIMEKEEPER	HOURS
19 April 2023	Legal and factual research re: Committee response to mediation and confer with E. Smith re: same.	J Yoo	1.90
21 April 2023	Confer with P. Abelson, G. Pesce, C. West re: mediation (0.8); conference with P. Abelson and G. Pesce re: mediation (0.1).	J Shore	0.90
21 April 2023	Conference with B. Rosen (Proskauer) re: mediation (0.3); conference with S. O'Neal (Cleary) re: mediation (0.6); conference with C. Shore and G. Pesce re: mediation (0.1); conference with D. Smith (Hughes Hubbard) re: mediation (0.2).	P Abelson	1.20
21 April 2023	Confer with P. Abelson, C. Shore, C. West and A. Criste re: mediation (0.8); confer with P. Abelson and S. O'Neal (Cleary) re: mediation (0.4).	G Pesce	1.20
21 April 2023	Correspondence with W&C restructuring team re: mediation objection.	B Lingle	0.20
22 April 2023	Confer with G. Pesce, P. Abelson, C. West and B. Rosen (AHG counsel) re: mediation issues (0.6); confer with G. Pesce, P. Abelson, and C. West re: same (0.3).	J Shore	0.90
22 April 2023	Conference with Proskauer and W&C re: mediation (0.6); conference with C. Shore, C. West, and G. Pesce re: mediation (0.8); conference with G. Pesce re: mediation (0.1).	P Abelson	1.50
22 April 2023	Confer with C. Shore, P. Abelson, C. West and B. Rosen re: mediation issues (0.6); confer with C. Shore, P. Abelson, and C. West re: same (0.3); confer with A. Criste re: same (0.1).	G Pesce	1.00
22 April 2023	Correspondence with W&C team re: mediation research (0.2); emails with G. Pesce re: mediators (0.1).	A Parra Criste	0.30
23 April 2023	Confer with C. Shore and P. Abelson re: mediation strategy.	G Pesce	0.60
23 April 2023	Analysis re: mediation list.	A Parra Criste	0.10
23 April 2023	Research re: mediation standard.	M Perez	3.80
23 April 2023	Legal research re: mediation issues and correspondence with W&C litigation team re: same.	G Ramirez	3.10
24 April 2023	Review mediation cases (0.5); emails with C. West and E. Smith re: potential mediators (0.3); conference with P. Abelson re: mediation (0.2).	J Shore	1.00
24 April 2023	Review email correspondence re: mediation (0.1); conference with C. Shore re: mediation (0.2); review and draft email correspondence re: mediation motion (0.5); conference with B. Geer (HL) re: proposal (0.1); conference with S. O'Neal (Cleary) re: proposal (0.1); review recent proposal (0.2).	P Abelson	1.20
24 April 2023	Review motion for mediation (0.1); confer with A. Parra Criste re: same (0.1).	M Meises	0.20
24 April 2023	Correspondence with C. Shore and C. West re: potential	E Smith	0.60

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	mediators.		
24 April 2023	Review proposal (0.4); review motion re: mediation (0.4); legal re: mediation issues and draft memorandum to C. Shore and C. West re: same (1.2).	A Parra Criste	2.00
24 April 2023	Summarize research findings re: mediation and email to A. Parra Criste.	M Perez	0.30
25 April 2023	Review motion (2.0); prepare response to same (2.0); correspond with P. Abelson and A. Parra Criste re: mediation term sheet (0.3); calls with C. West, P. Abelson, and E. Smith re: mediation motion (1.2).	J Shore	5.50
25 April 2023	Conference with C. Shore re: mediation (1.3); conference with G. Pesce re: mediation (0.1); conference with D. Smith (Hughes Hubbard) re: mediation (0.6); conference with T. Culver (Digital Finance Group) re: mediation (0.3); conference with mediation party advisors re: mediation (0.8); conference with C. West re: mediation (0.5); conference with A. Parra Criste re: mediation (0.4).	P Abelson	4.00
25 April 2023	Calls with E. Smith, P. Abelson, and C. Shore re: mediation motion (1.2); call with Debtors re: mediation issues (0.8); confer with W&C team re: mediation issues (0.5).	C West	2.50
25 April 2023	Attend chambers conference re: mediation.	M Meises	2.70
25 April 2023	Correspondence with C. West and P. Abelson re: mediation process.	E Smith	1.20
25 April 2023	Review materials re: Digital Currency Group proposal (0.3); analysis re: mediation communications (0.4); call with P. Abelson re: mediation terms (0.2) analysis re: mediation hearing (0.5); prepare mediation term sheet and correspondence with P. Abelson and C. Shore re: same (0.8); attend conference re: mediation status (0.8).	A Parra Criste	3.00
25 April 2023	Review correspondence re: mediation.	B Lingle	0.30
25 April 2023	Revise draft objection to Debtors' motion to compel mediation.	J Yoo	3.50
26 April 2023	Review mediation term sheet (0.7); call with C. West re: mediation issues (0.3).	J Shore	1.00
26 April 2023	Conference with B. Rosen (Proskauer) re: mediation (0.2); conference with C. West and E. Smith re: mediation (0.4); conference with S. O'Neal (Cleary) re: mediation (0.2); conference with all-hands professionals re: mediation (0.5); review proposal comparison (0.3).	P Abelson	1.60
26 April 2023	Confer with W&C and HL teams re: next steps re: mediation and open issues (0.6); review materials from HL and advisors re: same (0.6).	G Pesce	1.20
26 April 2023	Call with W&C team re: mediation issues (0.5); calls with C. Shore re: mediation issues (0.3); calls with P. Abelson re: mediation call	C West	3.30

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	with Debtors (0.5); call with Debtors and other mediation parties re: mediation updates (0.5); factual research re: mediators (0.8); review and revise mediation order (0.7).		
26 April 2023	Call with mediation parties.	M Meises	0.50
26 April 2023	Call with C. Shore re: mediation order terms (0.2); revise mediation order terms (0.2); attend call with mediation parties re: mediation issues (0.5); revise proposed mediation order (0.5); call with C. West and P. Abelson re: same (0.2).	A Parra Criste	1.60
26 April 2023	Attend W&C team meeting (0.5); conduct searches through document productions from Debtors and Digital Currency Group to identify documents of interest for upcoming mediation (0.9).	K Kuethman	1.40
27 April 2023	Review and revise mediation order (0.4); conference with A. Parra Criste re: mediation (0.8); conference with C. West re: mediation (0.3); conference with Committee advisors re: mediation (0.5); conference with S. O'Neal (Cleary) re: mediation (0.2).	P Abelson	2.20
27 April 2023	Confer with W&C team re: mediation process and proposals (1.2); review mediator selection options and mediation format (1.2).	G Pesce	2.40
27 April 2023	Prepare for call re: investigation (0.8); call with Committee re: investigation update (1.7); call with P. Abelson re: same (0.5); call with Committee advisors re: mediation (0.5); analysis re: mediation order (0.8); factual research re: preparation re: mediation (1.2).	C West	5.50
27 April 2023	Email to C. Shore re: mediation (0.1); call with Committee advisors re: mediation (0.6); confer with P. Abelson re: mediation order (0.2); review mediation order (0.1).	M Meises	1.00
27 April 2023	Correspondence with C. West re: potential mediation and next steps.	E Smith	1.30
27 April 2023	Revise mediation order (0.9); review correspondence with Ad Hoc Group re: mediation order (0.1); review correspondence with Cleary re: mediation order (0.1); correspondence with P. Abelson re: same (0.5); call with P. Abelson and C. West re: same re: Committee (0.7).	A Parra Criste	2.30
27 April 2023	Review proposed mediation order.	B Lingle	0.20
27 April 2023	Review documents to identify documents of interest to utilize in mediation statement.	K Kuethman	1.00
28 April 2023	Conference with C. West re: mediation (0.7); conference with S. O'Neal (Cleary) re: mediation (0.4); conference with A. Parra Criste and C. West re: mediation (0.9); conference with D. Smith (Hughes Hubbard) re: mediation (0.5); review revised mediation order (0.2); attend Committee meeting re: mediation (2.1).	P Abelson	4.80
28 April 2023	Confer with W&C team re: mediation process and proposals (1.2); review mediator selection options and mediation format (1.2).	G Pesce	2.40
28 April 2023	Analysis re: draft mediation submission and review factual and	C West	6.30

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	legal research re: same.		
28 April 2023	Call with Committee re: mediation (2.1); attend status conference on mediation (0.4).	M Meises	2.50
28 April 2023	Attend status conference re: mediation (0.5); calls with C. West re: mediation submission and presentation re: same (1.0); review outline re: same (0.6).	E Smith	2.10
28 April 2023	Analysis re: mediation and mediator selection.	A Parra Criste	0.40
28 April 2023	Prepare summary re: mediation statement (2.4); call with E. Smith re: draft mediation statement (0.5); review outline of mediation statement (0.4).	S Kaul	3.30
29 April 2023	Conference with C. West re: mediation (0.1); conference with C. Shore and C. West re: mediation (0.1); draft email correspondence re: mediation (0.1).	P Abelson	0.30
29 April 2023	Calls with P. Abelson re: mediation (0.2); factual research re: potential mediators and correspondence with potential mediators (1.2).	C West	1.40
29 April 2023	Draft statement re: mediation (1.6); call with W&C litigation team re: mediation statement and workstreams re: same (0.7).	E Smith	2.30
29 April 2023	Draft summary re: mediation materials (1.7); call with E. Smith, J. Yoo, and K. Kuethman re: draft mediation statement (0.5); draft materials re: mediation statement (3.9); call with C. West re: mediation statement outline (0.3).	S Kaul	6.40
29 April 2023	Assist with drafting mediation statement (6.4); attend W&C team meeting re: mediation statement (0.5).	J Yoo	6.90
30 April 2023	Confer with G. Pesce, P. Abelson, C. West, and Cleary team re: mediator selection process (0.7); emails with W&C team re: mediation process (1.1).	J Shore	1.80
30 April 2023	Conference with C. Shore, G. Pesce, and C. West re: mediation (0.2); review materials re: mediation (0.1); conference with B. Rosen (Proskauer) re: mediation (0.1); conference with mediation parties re: logistics (0.3); conference with S. O'Neal (Cleary) re: mediation (0.1); conference with S. O'Neal (Cleary) and C. West re: mediation (0.2); conference with C. West re: mediation (0.3); draft email correspondence re: mediation (0.1); review revised mediation order (0.1).	P Abelson	1.50
30 April 2023	Confer with C. Shore, P. Abelson and C. West re: mediator selection process (0.4); confer with Cleary, Weil, Hughes Hubbard and W&C teams re: mediation next steps (0.5); review revised order re: mediation issues (0.2); correspondence with W&C team re: same (0.2).	G Pesce	1.30
30 April 2023	Call with W&C team re: mediation updates (0.2); call with all mediation parties re: same (0.3); call with S. O'Neal (Cleary) re: mediation (0.2); call with P. Abelson re: work product re: mediation (0.3).	C West	1.00

Official Committee of Unsecured Creditors of Genesis Holding
RE: Bankruptcy Advice

OUR REF: 1902175-0002

DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 April 2023	Call with mediation parties re: mediator.	M Meises	0.30
30 April 2023	Draft and revise mediation statement.	E Smith	7.50
30 April 2023	Emails with G. Pesce and W&C team re: mediation work stream.	S Ludovici	0.20
30 April 2023	Call with mediation parties' counsel re: mediator selection.	A Parra Criste	0.50
30 April 2023	Draft mediation statement.	S Kaul	5.90
30 April 2023	Assist with drafting mediation statement.	J Yoo	2.80
30 April 2023	Draft mediation statement.	K Kuethman	2.00
30 April 2023	Pull documents from Relativity to use for mediation statement.	Z Khalil	2.80
SUBTOTAL: Mediation			151.50
TOTAL			1,822.60

Exhibit D

Expense Summary & Detail

Expense Summary for White & Case

Description	Bill Amount
Court Costs	\$200.00
Deposition Transcripts	\$174.00
Document Research	\$3.27
E-Discovery Data Hosting / Storage	\$731.60
E-Discovery User Fees	\$300.00
Express Mail	\$21.71
Taxi - Business	\$364.73
Grand Total	\$1,795.31

Expense Summary for Committee Members

Category	Amount
Airfare	\$573.95
Hotel	\$856.01
Meals	\$148.87
Taxi	\$146.08
Grand Total	\$1,724.91

Expense Detail for White & Case LLP

Work Date	Timekeeper Name	English Narrative	Description	WIP Amt
4/13/2023	Abelson, Philip	03/14/2023 - Cardholder- JOANN DISANTI - COURTS/USBC-NY-SECF - 1902175-0002/Timekeeper0877/PHV - Amanda Parra Criste	Court Costs	\$200.00
4/27/2023	Abelson, Philip	Transcript Services - Job#5874176 Case: Genesis Global Holdco, LLC 341 Hearing v. ()	Deposition Transcripts	\$118.80
4/30/2023	Hirshorn, Deanna	Veritext, LLC. Invoice Date: 01 May 2023. Deposition Transcript; Case: Genesis Asia Pacific PTE. LTD. v. (); Job #: 5891400 Job Date: 4/25/2023	Deposition Transcripts	\$55.20
4/28/2023	Hirshorn, Deanna	Bloomberg Industry Group, Inc.. Invoice Date: 10 April 2023. BNA Dockets (March 2023)	Document Research	\$3.27
4/1/2023	Sullivan, Janet	E-Discovery Data Hosting / Storage	E-Discovery Data Hosting / Storage	\$731.60
4/1/2023	Sullivan, Janet	E-Discovery User Fees	E-Discovery User Fees	\$300.00
4/27/2023	Hirshorn, Deanna	Delivery Services: 04/19/2023 TRACKING# 1ZA06V510192509886 - FROM Deanna Hirshorn White & Case LLP 1221 Avenue of the Americas New York NY 10020 TO The Honorable Sean H US Bankruptcy Court for the SDNY 300 Quarropas Street White Plains NY US	Express Mail	\$21.71
4/30/2023	Baum-D Amico, Karen	Car Services: 04/24/2023 - VOUCHER NUMBER 3042405700 - Karen Baum-D'Amico - FROM 1221 6 AVE MANHATTAN NY - TO WHITE PLAINS NY	Taxi - Business	\$213.69
4/30/2023	Hirshorn, Deanna	Car Services: 04/18/2023 - Deanna Hirshorn – Courier Service of Renzi Second Declaration to Chambers	Taxi - Business	\$151.04
				\$1,795.31

Expense Detail for Committee Members

Dates	Committee Member	Description	Category	Amount
05/06/2023	Amelia Alvarez	Breakfast in New York for Amelia Alvarez on May 6, 2023	Meals	\$7.73
05/05/2023	Amelia Alvarez	Breakfast in New York for Amelia Alvarez on May 5, 2023	Meals	\$12.05
05/05/2023	Amelia Alvarez	Dinner in New York for Amelia Alvarez on May 5, 2023	Meals	\$19.53
05/04/2023	Amelia Alvarez	Lunch in New York for Amelia Alvarez on May 4, 2023	Meals	\$23.96
05/06/2023	Amelia Alvarez	Lunch in New York for Amelia Alvarez on May 6, 2023	Meals	\$25.35
05/04/2023 – 05/06/2023	Amelia Alvarez	Hotel destination fee by Amelia Alvarez at the Concorde Hotel in New York, NY for 2 nights	Hotel	\$57.38
05/04/2023	Amelia Alvarez	Dinner in New York for Amelia Alvarez on May 4, 2023	Meals	\$60.25
05/04/2023	Amelia Alvarez	Taxi for Amelia Alvarez from airport to hotel on May 4, 2023	Taxi	\$70.90
05/06/2023	Amelia Alvarez	Taxi for Amelia Alvarez from hotel to airport on May 6, 2023	Taxi	\$75.18
05/04/2023 & 05/06/2023	Amelia Alvarez	Roundtrip airfare on Southwest from Dallas to New York for Amelia Alvarez on May 4, 2023 and May 6, 2023	Airfare	\$573.95
05/04/2023 – 05/06/2023	Amelia Alvarez	Hotel stay by Amelia Alvarez at the Concorde Hotel in New York, NY for 2 nights	Hotel	\$798.63
Total				\$1,724.91

LA CHULA
LA GUARDIA AIRPORT

Merchant ID :
Terminal ID : 1701943
Check No : 790
Table No : 502/1
Server : 421419 Erika
Name on Card: ALVAREZ/AMELIA
Acct Num : XXXXXXXXXXXXX8100
Expiry Date : **/**
Card Type : DISCOVER
Trans Type : AUTHORIZE
Trans Date : 5/4/2023
Trans Time : 3:19 PM
Entry Mode : Chip
Auth Code : 00476B
Resp Code : 00
Mode : Issuer
App Label : DISCOVER
AID : A0000001523010
ARC : 00
TVR : 0000008000
TSI : E800
IAD : 010560800380000000
00

00 APPROVED - THANK YOU 000

SUBTOTAL : USD\$ 20.96

TIP: \$3.00

ROUND UP 4 CHARITY: _____

TOTAL: \$23.96

X AL

I AGREE TO PAY THE ABOVE AMOUNT
IN ACCORDANCE WITH THE CARD
ISSUER'S AGREEMENT

ROUND UP FOR HMSHOST FOUNDATION
AND ITS FIGHT AGAINST POVERTY
WWW.HMSHOSTFOUNDATION.ORG

OPERATED BY



LA CHULA
LA GUARDIA AP

421419 Erika

502/1 GST 1

790

MAY04'23 2:57PM

DINE IN

**** SEAT 1 ****

1 BUR CARNITAS 15.35

1 SODA BTL D COKE 3.90

Btl Dt Coke 20oz PET

TAX 1.71 AMOUNT D 20.96

TAX 0.00 AMOUNT DU 0.00

SUBTOTAL 19.25

TAX 1.71

AMOUNT DUE \$20.96

We value your feedback!
Scan the QR code below to share
your experience!



<https://www.hmshost.com/contact>

STOREID: LAGLCA01

The gratuity calculations
below are provided for
your convenience.

22% = \$4.61

20% = \$4.19

18% = \$3.77

WELCOME

ORDER # 793

Device: BOROUGHSK2
Origin: Kiosk
Order ID: 199497
POS Order Id: 1793
Date: 05/06/2023
Time: 10:53 AM

Take Out

1 Cheesesteak	\$17.99
1 AQUFINA 1L	\$5.29
Sub-Total	\$23.28
Sales Tax	\$2.07
TOTAL - Plus Tax	\$25.35
Paid - Card#: *****8100	
DISCOVER	\$25.35
Balance	\$0.00

Thank You



CONCORDE HOTEL

NEW YORK

Pg 89 of 98

Guest Name: Amelia Alvarez

Room #: 804

Folio #: RCI4DFNKY - 1

Group #:

Guests: 1

Clerk: EBA

Arrive: 05/04/23

Time: 16:21

Depart: 05/06/23

Time: 08:25

Status: HIST

Date	Description	Reference	Comment	Charges	Credits
05/04/2023	DEP DISCOVER	05048065139	*****8100 00404B	\$0.00	(\$57.38)
05/04/2023	RESIDENCE FEE	Recur 972	Recurring: Alvarez 804	\$25.00	\$0.00
05/04/2023	RESIDENCE SALES TAX	Recur 972t	Recurring: Alvarez 804	\$2.22	\$0.00
05/04/2023	RESIDENCE FEE CITY TA	Recur 972t	Recurring: Alvarez 804	\$1.47	\$0.00
05/05/2023	RESIDENCE FEE	Recur 972	Recurring: Alvarez 804	\$25.00	\$0.00
05/05/2023	RESIDENCE SALES TAX	Recur 972t	Recurring: Alvarez 804	\$2.22	\$0.00
05/05/2023	RESIDENCE FEE CITY TA	Recur 972t	Recurring: Alvarez 804	\$1.47	\$0.00
Folio Balance:					\$0.00

DARBAR GRILL
157 E 55TH ST
NEW YORK, NY 10022
(212)751-4600

SALE

TID: 002 REF#: 00000043
DID: 0001
Batch #: 000201
05/04/23 21:13:50
APPR CODE: 004007
VISA Proximity
*****6352 ***

AMOUNT \$52.25
TIP \$ 8.00
TOTAL \$ 60.25

APPROVED

VISA CREDIT
AID: A0000000031010
TVR: 00 00 00 00 00

Thank You
Please Come Again

CUSTOMER COPY

Darbar Grill
157 E 55th Street
New York, NY 10022
Tel: (212) 751-4600
Fax: (212) 751-1308

Dine In

Date: 05-04-2023 Time: 9:30PM # 38

Server: JESSIE

TAB#: A4..

No. of Guest : 1

1 Veg Samosas	8.00
1 -----	0.00
1 Ch T Masala	23.00
1 Raita	5.00
1 Garlic Naan	7.00
MILK	5.00

Amount : 48.00
TAX(8.875%) : 4.25
TOTAL : 52.25

Thank you very much.

DISCOVER

AMELIA ALVAREZ

Acct. Ending [REDACTED]

Recent Activity Since April 12, 2023

Please allow 1-3 days for payments to appear on your account.

Pending Transactions

Trans. Date	Post Date	Description	Amount	Category
<input type="checkbox"/> 05/07/2023	Pending	[REDACTED]	\$ [REDACTED]	PROCESSING
<input type="checkbox"/> 05/07/2023	Pending	[REDACTED]	\$ [REDACTED]	PROCESSING
<input type="checkbox"/> 05/06/2023	Pending	[REDACTED]	\$ [REDACTED]	PROCESSING
<input type="checkbox"/> 05/05/2023	Pending	[REDACTED]	\$ [REDACTED]	PROCESSING
<input type="checkbox"/> 05/04/2023	Pending	[REDACTED]	\$ [REDACTED]	PROCESSING

About Pending Transactions:

Pending transactions are charges that temporarily display on your account while being processed, and can also represent placeholder amounts—sometimes as low as \$1.00.

- You may see a different amount or description between pending and posted transactions, especially with gas station transactions.
- Transactions will appear in your "Posted Activity" once they have finished processing.
- Pending transactions generally post within 3 days; however, please allow up to 10 calendar days.

Recent Transactions

Trans. Date	Post Date	Description	Amount	Category
<input type="checkbox"/> 05/07/23	05/07/23	[REDACTED]	\$ [REDACTED]	Payments and Credits
<input type="checkbox"/> 05/06/23	05/06/23	[REDACTED]	\$ [REDACTED]	Restaurants
<input type="checkbox"/> 05/06/23	05/06/23	[REDACTED]	\$ [REDACTED]	Travel/Entertainment
<input type="checkbox"/> 05/05/23	05/05/23	[REDACTED]	\$ [REDACTED]	Restaurants
<input type="checkbox"/> 05/04/23	05/04/23	[REDACTED]	\$ [REDACTED]	Travel/Entertainment

☐ 05/04/23

05/04/23

92 of 98

Restaurants

☐ 05/04/23

05/04/23

NYC TAXI 1212460010090 LONG
ISLAND CNY

\$

70.90

Travel/
Entertainment*Taxi from
airport
to hotel*☐ 05/03/23

05/03/23

[REDACTED]

Travel/
Entertainment☐ 05/03/23

05/03/23

[REDACTED]

\$

[REDACTED]

Services

☐ 05/02/23

05/02/23

[REDACTED]

\$

[REDACTED]

Gasoline

☐ 05/02/23

05/02/23

[REDACTED]

\$

[REDACTED]

Gasoline

☐ 05/02/23

05/02/23

[REDACTED]

\$

[REDACTED]

Automotive

☐ 05/02/23

05/02/23

[REDACTED]

\$

[REDACTED]

Automotive

☐ 05/02/23

05/02/23

[REDACTED]

\$

[REDACTED]

Supermarkets

☐ 04/30/23

04/30/23

[REDACTED]

\$

[REDACTED]

Restaurants

☐ 04/30/23

04/30/23

[REDACTED]

\$

[REDACTED]

Restaurants

☐ 04/29/23

04/29/23

[REDACTED]

\$

[REDACTED]

Travel/
Entertainment☐ 04/29/23

04/29/23

[REDACTED]

\$

[REDACTED]

Restaurants

☐ 04/29/23

04/29/23

[REDACTED]

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[REDACTED]

Restaurants

☐ 04/29/23

04/29/23

[REDACTED]

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[REDACTED]

Restaurants

☐ 04/28/23

04/28/23

[REDACTED]

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[REDACTED]

Restaurants

☐ 04/28/23

04/28/23

[REDACTED]

\$

[REDACTED]

Restaurants

☐ 04/28/23

04/28/23

[REDACTED]

\$

[REDACTED]

Restaurants

©2014 Discover Bank, Member FDIC.

Temporary Break

20;Merchant: Curb Mobility
Contact #: 1(800) 488-87
04
email: cs@gocurb.com


****CREDIT CARD SALE****

*****DRIVER COPY*****

Merchant ID: 883
ENTRY METHOD:
CONTACT CHIP
AID: A0000001523010
APPL. NAME:
Discover Credit
ATC: 0017
TID: *****319
Mode: Issuer

DRIVER 5957249
CAB 8J38
PASSENGERS 1
DATE 5/6/23
START 09:39:22
END 10:02:53
TRIP 4141
STAND. CITY RATE 1
DISTANCE 11.75 mi
FARE R1 \$47.10
EXTRA \$5.00
RFK Bridge \$6.55
SUB TOTAL \$58.65
TIP \$12.53
STATE SURCHARGE \$0.50
IMP. SURCHARGE \$1.00
CGN SRCH. \$2.50
TOTAL \$75.18
DISCOVER 8100
AUTH 00675B
TRN REF #: 64227448
NO SIGNATURE REQUIRED

Contact TLC Dial 3-1-1

**Hi, Amelia!**Rapid Rewards 
Rapid Rewards Member since 2010 [Profile Details >](#)

POINTS AVAILABLE


13,438[View Details >](#)

Past flight details

The receipt information below does not include any add ons during purchase, flight changes, flight cancellations, or in-flight purchases.

MAY 4 - 6

Confirmation #21E9GM

 **New York (LaGuardia), NY**

Dallas (Love Field), TX to New York (LaGuardia), NY

Summary

PASSENGER	POINTS EARNED	FARE TOTAL
Amelia Alvarez	+5,062 PTS	\$573.95

Pricing details

ROUTING	DATE	FARE TYPE	POINTS EARNED	FARE
DAL to LGA	5/4/23	Anytime	+2,698 PTS	\$269.84
LGA to DAL	5/6/23	Anytime	+2,364 PTS	\$236.35
Taxes & fees				\$67.76

Total	\$573.95
Total points earned	+5,062 PTS

Receipt

Orbitz itinerary: 72548401708883

Purchase date: May 3, 2023

Booking details

Concorde Hotel New York

127 East 55th Street, New York, NY, 10022 United States of America

Check-in: May 4, 2023

Check-out: May 6, 2023

1 room x 2 nights

Deluxe Room

Booked for: Amelia Alvarez

Payment details

Room price

Thu, May 4	\$348.33
Fri, May 5	\$348.33
Taxes	\$109.78
Destination fee	\$50.00
Payable at property	

Other

7.81 Orbucks points applied	-\$7.81
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Total	\$798.63
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Paid	\$798.63
	[Discover 8100]

Pay at property	\$50.00
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Private sale: save 10%

Prices shown after \$79.80 savings



BONSAI
127 E 55TH ST
NEW YORK, NY 10022
8572345589

ORDER: 3

Cashier: Juan
06-May-2023 8:27:36A

Transaction **204044**

1 Capuccino \$6.00

Subtotal **\$6.00**

New York 8.875% \$0.53

Sales Tax

Total **\$6.53**

Tip **\$1.20**

CREDIT CARD SALE \$7.73

DISCOVER 8100

Retain this copy for statement
validation

06-May-2023 8:27:53A
\$7.73 | Method: CONTACTLESS
Discover XXXXXXXXXXXX8100
DISCOVER CARDMEMBER
Reference ID: 312600749156
Auth ID: 00615B
MID: *****3884
AID: A0000001523010
AthNtwkNm: DISCOVER

Clover ID: W4BT65M82TN38

Payment MX83JKPDN7SJ8

Clover Privacy Policy
<https://clover.com/privacy>



Maman Lexington
667 Lexington Avenue
NYC, 10022

Server: Stephanie G
Check #5 **T**
Guest Count: 1
Ordered: 5/5/23 7:42 AM

1 Almond Croissant	\$5.00
1 cappuccino	\$4.50
whole milk	

Subtotal	\$9.50
Tax	\$0.84
Tip	\$1.71
Total	\$12.05

Credit Card	Contactless
Discover	xxxxxxxx8100

Transaction Type	Sale
Authorization	Approved
Approval Code	00544B
Payment ID	KKys7CrTicwr
Application ID	A0000001523010
Application Label	Discover
Card Reader	BBPOS

Merci

Central Market NY
Grand Central Terminal
New York, NY 10017
(212) 808-5227

Server: CASHIER2 Station: 9

Take Out

Customer Name: amelia

>> SETTLED <<

1 MIDTOWN CHOP CHEESE	14.95
1 20oz BOTTLE SODA	2.98

SUB TOTAL:	17.93
NY Sales Tax:	1.60
Tax 2:	0.00

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TOTAL:	\$19.53
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Discover Tendered:	19.53
8100 XX/XX	
EDC Tran ID: 75987521	

=====

CHANGE:	0.00
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Created: 5/5/2023 09:26:10 PM
SETTLED: 5/5/2023 09:26:38 PM

==== THANKS FOR YOUR BUSINESS ====
